

Number : KSEI-1849/DIR/0424
Attachment : -
Letter Classification : General

April 1, 2024

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Registration of Dian Swastatika Sentosa I Phase I Year 2024 Shelf Registration Bond and Mudaraba Sukuk

Dear Sir/Madam,

We hereby inform you that PT Dian Swastatika Sentosa Tbk will conduct a sustainable public offering for the Dian Swastatika Sentosa I Phase I Year 2024 Shelf Registration Bond, with a target fund of Rp4,200,000,000,000 (four trillion two hundred billion rupiahs), and the Dian Swastatika Sentosa I Phase I Year 2024 Shelf Registration Mudaraba Sukuk, with a target fund of Rp2,800,000,000,000 (two trillion eight hundred billion rupiahs).

For the sustainable public offering, the Company will issue and offer the Dian Swastatika Sentosa I Phase I Year 2024 Shelf Registration Bond, with a maximum total principal of Rp350,000,000,000 (three hundred fifty billion rupiahs), and the Dian Swastatika Sentosa I Phase I Year 2024 Shelf Registration Mudaraba Sukuk, with a total principal of Rp150,000,000,000,- (one hundred fifty billion rupiahs), and details as follows:

Dian Swastatika Sentosa I Phase I Year 2024 Shelf Registration Bond:

Series	Principal Amount	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
A	Rp150,250,000,000	8.25 % p.a.	Quarterly	April 18, 2027	3 (three) years
B	Rp199,750,000,000	8.75 % p.a.	Quarterly	April 18, 2029	5 (five) years

Dian Swastatika Sentosa I Phase I Year 2024 Shelf Registration Mudaraba Sukuk:

Series	Total Sukuk Funds	Profit Sharing Per Year (Equivalent)	Profit-Sharing Payment Frequency	Maturity Date	Tenure
A	Rp89,000,000,000	Floating	Quarterly	April 18, 2027	3 (three) years
B	Rp61,000,000,000	Floating	Quarterly	April 18, 2029	5 (five) years

The Dian Swastatika Sentosa I Phase II Shelf Registration Bond and/or subsequent phases (if there are any) and the Dian Swastatika Sentosa I Phase II Shelf Registration Mudaraba Sukuk and/or subsequent phases (if there are any), will be determined at a later time.

The Shelf Registration Bond and Mudaraba Sukuk's Public Offering Schedule:

Effective Date	:	March 28, 2024
Public Offering Period	:	April 2 - 5, 2024
Allotment Date	:	April 16, 2024
Order Refund Date	:	April 18, 2024
Bond and Sukuk's Electronic Distribution Date	:	April 18, 2024
Listing Date in the Indonesia Stock Exchange	:	April 19, 2024
First Bond Coupon and Sukuk Profit-Sharing Payment Date	:	July 18, 2024
Bond and Mudaraba Sukuk Lead Underwriters	:	PT Aldiracita Sekuritas Indonesia PT BCA Sekuritas PT BNI Sekuritas PT Mandiri Sekuritas PT Trimegah Sekuritas Indonesia Tbk

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director for Settlement, Custodian Services,
and Surveillance

Gusrinaldi Akhyar

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –
Attn. Chief Executive Officer for Capital Market Supervision;
2. Indonesia Stock Exchange (BEI);
3. PT Bank KB Bukopin Tbk as Trustee;
4. PT Bank Multiarta Sentosa Tbk.