

Number : KSEI-1850/DIR/0424
Attachment : -
Letter Classification : General

April 1, 2024

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Registration of Sinar Mas Multiartha III Phase I Year 2024 Shelf Registration Bond

Dear Sir/Madam,

We hereby inform you that PT Sinar Mas Multiartha Tbk will hold a public offering for the Sinar Mas Multiartha III Phase I Year 2024 Shelf Registration Bond, with a maximum total target of Rp5,000,000,000,000,- (five trillion rupiahs).

For the sustainable public offering, the Company will issue and offer the Sinar Mas Multiartha Internasional III Phase I Year 2024 Shelf Registration Bond with a principal of Rp1,500,000,000,000 (one trillion five hundred billion rupiahs) and details as follows:

Principal Amount	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
Rp1,500,000,000,000	10.00 % p.a.	Quarterly	April 5, 2029	5 (five) years

The Shelf Registration Bond's Public Offering Schedule:

Effective Date	:	March 28, 2024
Public Offering Period	:	April 2, 2024
Allotment Date	:	April 3, 2024
Order Refund Date	:	April 5, 2024
Bond Electronic Distribution Date	:	April 5, 2024
Listing Date in the Indonesia Stock Exchange	:	April 16, 2024
Bond Coupon Payment Date First	:	July 5, 2024
Securities Lead Underwriters and Underwriters	:	PT Aldiracita Sekuritas Indonesia PT Sinarmas Sekuritas

Thank you for your kind attention and cooperation.

Sincerely yours,

Eqy Essiqy
Director for Settlement, Custodian Services,
and Surveillance

Gusrinaldi Akhyar
Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive Officer for Capital Market Supervision;
2. Indonesia Stock Exchange (BEI);
3. PT Bank KB Bukopin Tbk as Trustee;
4. PT Sinar Mas Multiartha Tbk.