

Number : KSEI-1852/DIR/0424
Attachment : -
Letter Classification : General

April 1, 2024

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Registration of Astra Sedaya Finance VI Phase III Year 2024 Shelf Registration Bond

Dear Sir/Madam,

We hereby inform you that PT Astra Sedaya Finance will hold a public offering for the Astra Sedaya Finance VI Shelf Registration Bond, with a maximum total target of Rp12,000,000,000,000 (twelve trillion rupiahs).

Bonds that have been previously distributed in relation to the offering:

Securities Name	Distributed Amount	Distribution Date
Astra Sedaya Finance VI Phase I Year 2023 Shelf Registration Bond	Rp2,500,000,000,000,-	July 6, 2023
Astra Sedaya Finance VI Phase II Year 2023 Shelf Registration Bond	Rp1,000,000,000,000,-	October 26, 2023

In relation to the sustainable public offering, the Company will issue and offer the Astra Sedaya Finance VI Phase III Year 2024 Shelf Registration Bond, with a total principal of Rp2,500,000,000,000,- (two trillion five hundred billion rupiahs), as detailed below:

Series	Principal Amount	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
A	Rp953,585,000,000,-	6.40 % p.a	Quarterly	May 3, 2025	370 Calendar Days
B	Rp1,181,690,000,000,-	6.55 % p.a	Quarterly	April 23, 2027	36 months
C	Rp364,725,000,000,-	6.65 % p.a	Quarterly	April 23, 2029	60 months

The Astra Sedaya Finance VI Phase IV Shelf Registration Bond and/or subsequent phases (if there are any) will be determined at a later time.

The Shelf Registration Bond's Public Offering Schedule:

Effective Date	:	Juni 26, 2023
Public Offering Period	:	April 17 – 18, 2024
Allotment Date	:	April 19, 2024
Order Refund Date	:	April 23, 2024
Bond Electronic Distribution Date	:	April 23, 2024
Listing Date in the Indonesia Stock Exchange	:	April 24, 2024
Bond Coupon Payment Date First	:	Juli 23, 2024

Bond Managing Underwriters and Bond Lead
Underwriters

:

PT BCA Sekuritas
PT BRI Danareksa Sekuritas
PT CIMB Niaga Sekuritas
PT Indo Premier Sekuritas
PT Mandiri Sekuritas
PT Trimegah Sekuritas Indonesia Tbk

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director for Settlement, Custodian Services,
and Surveillance

Gusrinaldi Akhyar

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –
Attn. Chief Executive Officer for Capital Market Supervision;
2. Indonesia Stock Exchange (BEI);
3. PT Bank Rakyat Indonesia (Persero) Tbk as Trustee;
4. PT Astra Sedaya Finance.