

Number : KSEI-1864/DIR/0424  
Attachment : -  
Letter Classification : General

April 1, 2024

**To: Board of Directors of Account Holders**  
Indonesia Central Securities Depository (KSEI)

**Re: PT Atlantis Subsea Indonesia Tbk's Stock Initial Public Offering**

Dear Sir/Madam,

We hereby inform you that PT Atlantis Subsea Indonesia Tbk has registered its Stock Initial Public Offering (IPO) into KSEI's collective custody with the following schedule:

Effective Date	:	March 28, 2024
Public Offering Period	:	April 2 - 4, 2024
Allotment Date	:	April 4, 2024
Stock and Warrant Electronic Distribution Date	:	April 5, 2024
Stock and Warrant Listing Date at the Indonesia Stock Exchange	:	April 16, 2024
Start of Series I Warrant Trading	:	April 16, 2024
End of Series I Warrant Trading Regular and Negotiated Market	:	April 10, 2025
Spot Market	:	April 14, 2025
Series I Warrant Trading Period	:	October 16, 2024 – April 15, 2025
Series I Warrant Expiration Date	:	April 15, 2025
Shares Nominal Value	:	Rp8
Shares Offering Price	:	Rp100
Warrant Strike Price	:	Rp300
Total Offered Shares	:	1,200,000,000 units
Securities Lead Underwriter	:	PT Artha Sekuritas Indonesia

<p>Stock Ordering Procedure</p>	:	<p>The Company plans to launch a Public Offering through the Electronic Public Offering system. Submission of interests and/or orders for the offered Securities at the Electronic Public Offering System must be made through the following procedures:</p> <ul style="list-style-type: none"> <li>a. Directly through the Electronic Public Offering System (at website <a href="http://www.e-ipo.co.id">www.e-ipo.co.id</a>);</li> <li>b. Through Securities Companies that are Participants of the System and in which the respective Investor is registered as a client;</li> <li>c. Through Securities Companies that are not Participants of the System and in which the respective Investor is registered as a client;</li> </ul>
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Simultaneously with the IPO, the Company will also issue 1,740,000,000 (one billion seven hundred forty million) Series I Warrants to accompany the Company's new Shares, which amounts to 34.80% (thirty-four point eight-zero percent) of the Company's total issued and paid-up capital as of the registration announcement of the IPO. The Series I Warrants are distributed for free as an incentive for Holders of the Company's new Shares who are registered in the Shareholder List as of the Allotment Date. Holders of each 20 (twenty) new Shares are entitled to 29 (twenty-nine) Series I Warrants, in which each Warrant entitles its Holder the right to purchase 1 (one) new Share issued from the Company's portfolio.

Thank you for your kind attention and cooperation

Sincerely yours,

**Eqy Essiqy**

Director for Settlement, Custodian Services,  
and Surveillance

**Gusrinaldi Akhyar**

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) – Attn. Chief Executive of Capital Market Supervision;
2. Indonesia Stock Exchange (BEI);
3. Indonesian Clearing and Guarantee Corporation (KPEI);
4. PT Mitra Indonesia Tbk;
5. PT Bima Registra.