

Number : KSEI-6609/JKU/0424
Attachment : -
Letter Classification : General

April 1, 2024

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Reschedule of the Indah Kiat Pulp & Paper IV Phase IV Year 2024 Shelf Registration Bond, Indah Kiat Pulp & Paper III Phase IV Year 2024 Shelf Registration Mudaraba Sukuk, and Indah Kiat Pulp & Paper I Phase III Year 2024 Shelf Registration USD Bond's Issuing

Dear Sir/Madam,

Referring to KSEI Announcements

1. No. KSEI-0485/DIR/0124, dated January 23, 2024
2. No. KSEI-0487/DIR/0124, dated January 23, 2024,
3. No. KSEI-2564/JKU/0224, dated February 6, 2024,

we hereby inform you that the Indah Kiat Pulp & Paper IV Phase IV Year 2024 Shelf Registration Bond, Indah Kiat Pulp & Paper III Phase IV Year 2024 Shelf Registration Mudaraba Sukuk, and Indah Kiat Pulp & Paper I Phase III Year 2024 Shelf Registration USD Bond's Issuing has been rescheduled as follows:

	PREVIOUSLY	CHANGED TO
Public Offering Period	February 1 - 2, 2024	April 1, 2024
Allotment Date	February, 5, 2024	April 2, 2024
Order Refund Date	February 7, 2024	April 4, 2024
The Bond, Mudaraba Sukuk, and USD Bond Electronic Distribution Date	February 7, 2024	April 4, 2024
Listing Date in the Indonesia Stock Exchange	February 12, 2024	April 5, 2024
The Bond and USD Bond's 1st Coupon and Sukuk's Profit-Sharing Payments Date	May 7, 2024	July 4, 2024
Bond and Mudaraba Sukuk's Lead Underwriters	PT BCA Sekuritas PT BNI Sekuritas PT BRI Danareksa Sekuritas PT Indo Premier Sekuritas PT Mega Capital Sekuritas PT Sinarmas Sekuritas PT Sucor Sekuritas PT Trimegah Sekuritas Indonesia Tbk	PT Aldiracita Sekuritas Indonesia PT BCA Sekuritas PT BNI Sekuritas PT BRI Danareksa Sekuritas PT Indo Premier Sekuritas PT Mega Capital Sekuritas PT Sucor Sekuritas PT Trimegah Sekuritas Indonesia Tbk
USD Bond's Lead Underwriters)	PT BCA Sekuritas PT Indo Premier Sekuritas PT Sinarmas Sekuritas PT Sucor Sekuritas	PT Aldiracita Sekuritas Indonesia PT BCA Sekuritas PT Indo Premier Sekuritas PT Trimegah Sekuritas Indonesia Tbk

The Company will issue and offer the Indah Kiat Pulp & Paper IV Phase IV Year 2024 Shelf-Registration Bond, with a maximum Principal of Rp4,000,000,000,000 (four trillion rupiahs) and the Indah Kiat Pulp & Paper III Phase IV Year 2024 Shelf Registration Mudaraba Sukuk, with a maximum Mudaraba Sukuk fund of Rp695,090,000,000 (six hundred ninety-five billion ninety million rupiahs), with details as follows:

Indah Kiat Pulp & Paper IV Phase IV Year 2024 Shelf Registration Bond:

Series	Principal Amount	Coupon Type and Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	Rp442,625,000,000	7.75 % p.a.	Quarterly	April 14, 2025	370 Calendar Days
B	Rp1,033,670,000,000	10.25 % p.a.	Quarterly	April 4, 2027	3 Years
C	Rp49,825,000,000	10.75 % p.a.	Quarterly	April 4, 2029	5 Years

A maximum of Rp2,981,475,000,000 (two trillion nine hundred eighty-one billion four hundred seventy-five million rupiahs) of the offered Bond's remaining Principal will be guaranteed through a Best Effort agreement.

Indah Kiat Pulp & Paper III Phase IV Year 2024 Shelf Registration Mudaraba Sukuk:

Series	Total Sukuk Funds	Profit Sharing Per Year (Equivalent)	Profit Sharing Payment Frequency	Maturity Date	Tenure
A	Rp156,450,000,000	Floating	Quarterly	April 14, 2025	370 Calendar Days
B	Rp132,355,000,000	Floating	Quarterly	April 4, 2027	3 Years
C	Rp64,395,000,000	Floating	Quarterly	April 4, 2029	5 Years

A maximum of Rp301,680,000,000 (three hundred forty-one billion eight hundred ninety million rupiahs) of the remaining offered Mudaraba Sukuk Fund will be guaranteed through a Best Effort agreement.

Indah Kiat Pulp & Paper I Phase III Year 2024 USD Shelf Registration Bond:

Series	Principal Amount	Coupon Type and Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	USD 232,000	5.75 % p.a.	Quarterly	April 14, 2025	370 Calendar Days
B	USD 2,526,000	7.00 % p.a.	Quarterly	April 4, 2027	3 Years
C	USD 2,021,000	8.00 % p.a.	Quarterly	April 4, 2029	5 Years

A maximum of USD 20,221,000 (twenty million two hundred twenty-one thousand US dollars) of the offered Bond's remaining Principal will be guaranteed through a Best Effort agreement.

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director for Settlement, Custodian Services,
and Surveillance

Gusrinaldi Akhyar

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –
Attn. Chief Executive of Capital Market Supervision;
2. Indonesia Stock Exchange (BEI);
3. PT Bank KB Bukopin Tbk as Trustee;
4. PT Indah Kiat Pulp & Paper Tbk.