

Number : KSEI-1869/DIR/0424  
Attachment : -  
Letter Classification : General

April 2, 2024

**To: Board of Directors of Account Holders**

Indonesia Central Securities Depositories (KSEI)

**Re: Listing of Republic of Indonesia Series SR020T3 and SR020T5 Government Retail Sukuks**

Dear Sir/Madam,

Referring the Ministry of Finance of the Republic Of Indonesia Directorate General for Financing and Risk Management's Press Release on April 1, 2024, on the Republic of Indonesia Series SR020T3 and SR020T5 Government Retail Sukuks' Sales Proceeds, we hereby inform you that the Republic of Indonesia Government Series SR020T3 and SR020T5 Retail Sukuks have been recorded within KSEI's collective custody with details as follows:

Sukuk Name	:	SERIES SR020T3 GOVERNMENT RETAIL SUKUK	SERIES SR020T5 GOVERNMENT RETAIL SUKUK
Sukuk Code	:	SR020T3	SR020T5
Issuing Nominal	:	Rp17,784,237,000,000	Rp3,575,013,000,000
ISIN Code	:	<b>IDJ000030309</b>	<b>IDJ000030408</b>
First Return/Coupon Payment	:	May 10, 2024 (Long Coupon)	
First Return/Coupon Payment	:	The 10th of Every Month. If the 10th falls on a non-work day, the payment will be made on the next work day without any compensation. A work day is a day when Bank Indonesia's payment system is operational.	
First Return/Coupon Type	:	<b>Fixed</b> monthly periodic payments.	
Returns/Coupon Payment Frequency	:	Monthly	Monthly
First Return/Coupon	:	6.30% fixed p.a.	6.40% fixed p.a.
Tenure	:	3 (three) years	5 (five) years
Maturity Date	:	March 10, 2027	March 10, 2029
Minimum Holding Period	:	For 3 (three) Coupon Payments (until July 10, 2024)	
Tradability	:	Tradable starting on July 11, 2024, or after the end of the Minimum Holding Period.	

**GOVERNMENT RETAIL SUKUK SERIES SR020T3 and SR020T5 Activity Schedule:**

Offering Period	:	March 1 to 27, 2024
Allotment Date	:	April 1, 2024

Issuing Date	:	April 3, 2024
The Government Retail Sukuks' Electronic Distribution Date	:	April 3, 2024
Listing Date in the Indonesia Stock Exchange	:	April 4, 2024

Series SR20T3 and SR020T5 Government Retail Sukuk Holders in the Primary Market are limited to individual Indonesian citizens who can be proven by their Indonesian Identity Cards (KTP). Other individuals who are not Indonesian citizens can only purchase Series SR20T3 and SR020T5 Government Retail Sukuks through the Secondary Market. Ownership of the Series SR020T3 and SR020T5 Government Retail Sukuks can only be exchanged in the Secondary Market between **Domestic Investors**.

Based on the Series SR020T3 and SR020T5 Government Retail Sukuks' Information Memorandum, the trading, transferring, and/or book-entries of SR020T3 and SR020T5 Government Retail Sukuks can only be done after July 11, 2024, or the end of the Government's established Minimum Holding Period.

Please note that transaction settlements for the Sukuks can only be conducted through book entries between KSEI Account Holders after the end of the Government's established Minimum Holding Period. To maintain the orderly administrative separation of Customers' assets and Account Holders' assets, as specified by KSEI's Regulation on Custodian Services, we kindly request that KSEI Account Holders open sub-accounts for each of their customers as soon as possible.

Thank you for your kind attention and cooperation.

Sincerely yours,

**Eqy Essiqy**  
Director for Settlement, Custodian Services,  
and Surveillance

**Gusrinaldi Akhyar**  
Head of Custodian Services Division

**CC:**

1. Board of Commissioners of the Financial Services Authority (OJK) –  
Attn. Chief Executive for Capital Market Supervision
2. Indonesia Stock Exchange (BEI)
3. Indonesian Clearing and Guarantee Corporation (KPEI)
4. Directorate General of Financing and Risk Management