

Number : KSEI-6591/JKU/0424
Attachment : -
Letter : General
Classification

April 1, 2024

To: Board of Directors of KSEI Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Reschedule of PT Rubba Teknik Mandiri Year 2023 Phase I Sharia Securities Crowdfunding's (SRTM01X1SCFS) Maturity Date

Referring to KSEI Announcement No. KSEI-11732/JKU/0623, dated June 7, 2023, regarding PT Rubba Teknik Mandiri's Profit-Sharing and Principal Redemption Payments and based on the information that we have received from PT LBS Urun Dana, in its capacity as the Arranger, through Letter No. 132/LBS-KSEI/III/2024, dated March 13, 2024, Regarding Request to Reschedule PT Rubba Teknik Mandiri Year 2023 Sukuk's Capital Redemption, we hereby inform you that PT Rubba Teknik Mandiri Year 2023 Phase I Sharia Securities Crowdfunding's (SRTM01X1SCFS) Maturity Date has been rescheduled as follows:

Previously,

Securities Code	ISIN Code	Payment Frequency	Interest Rate (%)	Maturity Date	Time Frame	Description
SRTM01X1SCFS	IDZ000011503	On Maturity Date	Floating	June 14, 2024	12 Months 8 Calendar Days	The Full Remaining Remaining Principal Redemption Payment of Rp2,816,000,000 and a Profit-Sharing Payment (of a size that would be determined later) will be paid on June 14, 2024

Changed to,

Securities Code	ISIN Code	Payment Frequency	Interest Rate (%)	Maturity Date	Time Frame	Description
SRTM01X1SCFS	IDZ000011503	On Maturity Date	Floating	August 3, 2024	13 Months 27 Calendar Days	<ul style="list-style-type: none"> The 1st Amortization Payment of Rp1,734,000.000 will be paid on April 3, 2024. The Full Remaining Remaining Principal Redemption Payment of Rp1,082,000,000 and a Profit-Sharing Payment (of a size that would be determined later) will be paid on August 3, 2024.

The Remaining Principal Amortization and Principal Redemption Payment Payments are scheduled as follows:

First Amortization Payment schedule:

Recording Date for Sharia Securities Holders' eligibility to receive Amortization Payment.	April 2, 2024
1st Amortization Payment Date	April 3, 2024
Submission Date for SKD/DGT (Letter of Domicile/Directorate General of Taxation) Records Proof of Receipt	April 2, 2024
Purchase Price Report Date	April 1, 2024

Principal Redemption and Profit-Sharing Payments Schedule:

Recording Date Payment for Sharia Securities Holders who are entitled to receive Profit-Sharing Payment.	July 30, 2024
Recording Date for Sharia Securities Holders who are entitled to receive Principal Redemption Payment.	August 2, 2024
Profit-Sharing and Principal Redemption Payment Date	August 5, 2024
Submission Date for SKD/DGT (Letter of Domicile/Directorate General of Taxation) Records Proof of Receipt	August 2, 2024
Purchase Price Report Date	August 1, 2024

*) The purchase price will be considered similar to the Securities' principal value (at par value) if we do not receive the Purchase Price Report.

C-BEST will distribute the funds for the Profit-Sharing and Principal Redemption payments to sub-accounts or corporate action accounts on the payment dates.

Thank you for your kind attention and cooperation.

Sincerely yours,

Gusrinaldi Akhyar
Head of Custodian Services Division

AM. Anggita Maharani
Acting Head of Securities Management Unit
Custodian Services Division

CC:

1. Chief Executive for Capital Market Supervision - Financial Services Authority (OJK);
2. PT Denkino Sarana Mandiri; and
3. PT LBS Urun Dana.

