

Number : KSEI-0098/JKU/0122  
Attachment : -  
Letter Classification : General

January 4, 2022

**To: Board of Directors of Account Holders**  
Indonesia Central Securities Depository (KSEI)

**Re: Additional Information on PT Indosat Tbk (ISAT) and PT Hutchinson 3 Indonesia (H3I) Merger**

Dear Sir/Madam,

Referring to KSEI Announcements No. KSEI-17973/JKU/0921, dated September 20, 2021, No. KSEI-23705/JKU/1221, dated December 27, 2021, and information from PT Indosat Tbk No.: 001/AT0-ATA/LGL/22 regarding Information Disclosure on the Recording of Shares in Relation to the Merger which was Approved by the December 28, 2021 Extraordinary General Meeting of Shareholders, we hereby convey to you the following additional information on the Merger:

1. Entitled Shareholders for the Buyback
  - Shareholders who are entitled for their Shares to be bought, pursuant to the Law on Limited Liability Companies, are Shareholders who: (i) are listed in the Indosat's Shareholder Register as of November 23, 2021, which is one working day before the release of the invitation to the Company's Extraordinary General Meeting of Shareholders; and (ii) voted no on approving the Merger during the Extraordinary General Meeting of Shareholders on the Merger.
  - The respective Entitled Shareholders are obligated to submit their request for their shares to be bought back by the Company, in compliance with the terms and conditions in the Merger Plan's Summary.
2. Pursuant to the Merger's Settlement, all Indosat Shareholders that voted no to the Merger during the Indosat Extraordinary General Meeting of Shareholders would be provided an opportunity to sell their Shares to HoldCo (Ooredoo Asia Pte. Ltd), as the Standby Buyer, which would purchase the Indosat Stocks at **Rp5,850** per Share.
3. PT Mandiri Sekuritas will be the broker that facilitates the buyback. PT Mandiri Sekuritas will charge a 0.35% transaction fee for all PT Indosat Tbk (ISAT) Shares sold by Shareholders in relation to the Merger.
4. ISAT Public Shareholders **who disapproved the Merger** can sell their Shares and provide an instruction to their respective Securities Companies/Custodian Banks to transfer their Shares into KSEI's Escrow Account Number KSEI1-1092-001-96 through C-BEST Next-G by executing a Delivery Free of Payment (DFOP) instruction.
5. On January 4, 2022, after the Ministry of Law and Human Rights issues its approval and receipt of the notification regarding amendments to the Company's Articles of Association and Data due to the Merger, PT EDI, as the Company's Registrar, will: (i) record the H31 Shareholders' Shares ownership in the Company's Shareholder Register, and (ii) Issue Collective Shares Certificates in script form to

H3I Shareholders who become the Company's Shareholder due to the Merger. As soon as possible, after the issuing of the IDX Announcement on the listing and start of trading of the new stock that resulted from the Merger (hopefully on January 4), PT EDI will submit a copy of the announcement to KSEI so that KSEI can allocate the H3I Shareholders' ownership of the Company's Shares into KSEI's system.

On the following trading day, PT EDI will convert the Shares Collective Certificates, which were issued in script form to H3I Shareholders, into scripless form. This must be conducted as soon as possible on January 5, 2022, based on the receipt of approval by IDX on the Merger's new stock listing.

For further information, please contact the Company through H3I President Director's e-mail address - CC General Council at: [corporate.affairs@three.co.id](mailto:corporate.affairs@three.co.id) & Indosat's VP for Investor Relations at: [christy.kusumaatmaja@indosatooredoo.com](mailto:christy.kusumaatmaja@indosatooredoo.com).

Thank you for your kind attention and cooperation.

Sincerely yours,

**Yulia Purnama Sari**

Head of Account Management Unit  
Custodian Services Division

**Mohammad Awaluddin**

Head of Securities Management Unit  
Custodian Services Division

CC:

1. Board of Directors of Indonesia Stock Exchange;
2. Board of Directors of Indonesian Clearing and Guaranteeing Corporation;
3. Board of Directors of PT Indosat Tbk;
4. Board of Directors of PT EDI Indonesia.
5. Board of Directors of PT Mandiri Sekuritas