

Number : KSEI-14563/JKU/0821  
Attachment : -  
Letter Classification : General

August 2, 2021

**To: Board of Directors of Account Holders**  
Indonesia Central Securities Depository (KSEI)

**Re: Profit Sharing Confirmation of Indonesia Eximbank Shelf Registration Mudaraba Sukuk**

Dear Sir/Madam,

As a follow-up to KSEI Announcement No. KSEI-12825/JKU/0721, dated July 8, 2021, and based on the information that we have received from PT Bank Mandiri (Persero) Tbk as Trustee, we hereby inform you that the Calculation of the 11<sup>th</sup> (eleventh) Profit Sharing will be as follows:

Securities Name	ISIN Code	Securities Code	Securities Total	Profit Sharing
Indonesia Eximbank I Phase II Year 2018 Series B Shelf Registration Mudaraba Sukuk	IDJ0000115B7	SMBEXI01BCN2	Rp250,000,000,000	Rp5,468,750,000
Indonesia Eximbank I Phase II Year 2018 Series C Shelf Registration Mudaraba Sukuk	IDJ0000115C5	SMBEXI01CCN2	Rp14,000,000,000	Rp323,750,000
Indonesia Eximbank I Phase II Year 2018 Series D Shelf Registration Mudaraba Sukuk	IDJ0000115D3	SMBEXI01DCN2	Rp155,000,000,000	Rp3,778,125,000

Payment of the profit sharing for the Sukuk will be scheduled as follows:

No.	Activity	Date
1.	Recording Date for Sukuk Holders' eligibility to receive payment of Profit Sharing proceeds	August 3, 2021
2.	Profit Sharing Payment Date	August 9, 2021
3.	SKD/DGT Letter of Domicile Record Receipt Submission Date	August 6, 2021

Thank you for your kind attention and cooperation.

Sincerely yours,

**Hartati Handayani**  
Head of Custodian Services Division

**Mohammad Awaluddin**  
Head of Securities Management Unit  
Custodian Services Division

CC:

1. Board of Directors of Indonesia Stock Exchange
2. Board of Directors of Indonesia Eximbank
3. PT Bank Mandiri (Persero) Tbk as Trustee