Number : KSEI-0209/DIR/0121 January 12, 2021
Attachment : -
Letter Classification : General

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Registration of J Resources Asia Pasifik I Phase VII Year 2021 Shelf Registration Bond

Dear Sir/Madam,

We hereby inform you that PT J Resources Asia Pasifik Tbk will hold a public offering for J Resources Asia Pasifik I Shelf Registration Bond, with a maximum total target of Rp3,000,000,000,000,- (three trillion rupiahs).

Bonds that have been previously distributed in relation to the offering:

Securities Name	Distributed Amount	Distribution Date
J Resources Asia Pasifik I Phase I Year 2019 Shelf Registration Bond	Rp256,000,000,000,-	July 5, 2019
J Resources Asia Pasifik I Phase II Year 2019 Shelf Registration Bond	Rp500,000,000,000,-	September 25, 2019
J Resources Asia Pasifik I Phase III Year 2020 Shelf Registration Bond	Rp569.650,000,000,-	February 14, 2020
J Resources Asia Pasifik I Phase IV Year 2020 Shelf Registration Bond	Rp225,000,000,000,-	May 6, 2020
J Resources Asia Pasifik I Phase V Year 2020 Shelf Registration Bond	Rp650,000,000,000,-	July 30, 2020
J Resources Asia Pasifik I Phase VI Year 2020 Shelf Registration Bond	Rp415.260,000,000,-	November 27, 2020

The Company will issue and offer the J Resources Asia Pasifik I Phase VII Year 2021 Shelf Registration Bond, with a maximum total principal of Rp384,090,000,000,- (three hundred eighty-four billion ninety million rupiahs), as follows:

Series	Principal Amount	Interest Type and Rate (Fixed)	Payment Frequency Interest	Maturity Date	Tenure
A	Rp250,100,000,000,-	9.25 % p.a	Quarterly	February 6, 2022	370 calendar days
B	-	10.25 % p.a	Quarterly	January 26, 2024	3 years

PT Kustodian Sentral Efek Indonesia
Indonesian Stock Exchange Building 1st Tower 5th Floor
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Phone: (62-21) 5299 1099, Fax: (62-21) 5299 1199
www.ksei.co.id

The remaining amount of the offered bond's principal of up to Rp133,990,000,000,- (one hundred thirty-three billion nine hundred ninety million rupiahs) will be underwrited through a Best Effort agreement which may include Series A and/or Series B Bonds.

The J Resources Asia Pasifik I Phase VIII Shelf Registration Bond and/or subsequent phases (if there are any) will be determined at a later date.

The Public Offering schedule for the bonds will be as follows:

Effective Date	:	June 27, 2019
Public Offering Period	:	January 20 – 21, 2021
Allotment Date	:	January 22, 2021
Order Refund Date	:	January 26, 2021
Bonds Electronic Distribution Date	:	January 26, 2021
Listing Date at the Indonesian Stock Exchange	:	January 27, 2021
First Coupon Payment Date	:	April 26, 2021
Lead Bond Underwriters	:	PT Trimegah Sekuritas Indonesia Tbk

Thank you for your kind attention and cooperation.

Sincerely yours,

Syafruddin
Director

Hartati Handayani
Head of Custodian Services Division

CC:
1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive Officer of Capital Market
2. Indonesia Stock Exchange
3. PT Bank Rakyat Indonesia (Persero) Tbk as Trustee
4. PT J Resources Asia Pasifik Tbk

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