

Number : KSEI-21714/JKU/1120
Attachment : -
Letter Classification : General

November 3, 2020

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Schedule of CITRA MARGA NUSAPHALA PERSADA Tbk, PT (CMNP) Right Issue's Limited Public Offering II

Dear Sir/Madam,

Based on the notification that we received from the following Issuer,

Issuer : **CITRA MARGA NUSAPHALA PERSADA Tbk, PT**
Shares Code and Name : **CMNP - CITRA MARGA NUSAPHALA PERSADA Tbk, PT**
Shares ISIN Code : **ID1000070402**
Rights Issue and ISIN Code : **CMNP-R, ID3000054105**
Warrant and ISIN Code : **CMNP-W, ID4000040409**

I. Rights Issue Schedule

Activity	Date
Cum Date at the Regular Market and Negotiated Market	November 9, 2020
Ex Date at the Regular Market and Negotiated Market	November 10, 2020
Cum Date at the Spot Market	November 11, 2020
Ex Date at the Spot Market	November 12, 2020
Recording Date	November 11, 2020
Distribution Date	November 12, 2020
Listing Date at the Indonesia Stock Exchange	November 13, 2020
Rights Issue Trading Period	November 13 – 19, 2020
Rights Issue Period	November 13 – 19, 2020
Distribution Period of Shares from Preemptive Rights Issue	November 17 – 23, 2020
Final Payment Date for Additional Shares Order	November 23, 2020
Allotment Date	November 24, 2020
Order Refund Date for Additional Shares Order	November 26, 2020
<p>Note: Every 2 (two) Shares will receive 1 (one) Rights Issues. Every 1 (one) Rights Issue are entitled to purchase 1 (one) new Shares with a nominal value of Rp500 per Share. Exercise Price will be at Rp770 (seven hundred seventy rupiahs).</p>	

II. Series I Warrant Schedule

Activity	Date
Series I Warrant Initial Trading Date	November 13, 2020
Series I Warrant Final Trading Date at the Regular Market and Negotiated Market	November 10, 2025
Series I Warrant Final Trading Date at the Spot Market	November 13, 2020 - November 13, 2025
Series I Warrant Period	May 14, 2021 – November 13, 2025
Series I Warrant Expiration Date	November 13, 2025
Note: Every 10 (ten) Shares from the Rights Issue will receive 7 (seven) Series I Warrant for free. Exercise Price will be at Rp980 (nine hundred eighty rupiahs).	

User's guide on how to use the Corporate Action facility in C-BEST can be obtained at the KSEI homepage <http://www.ksei.co.id> (file download menu).

Thank you for your kind attention and cooperation.

Sincerely yours,

Hartati Handayani
 Head of Custodian Services Division

Mohammad Awaluddin
 Head of Securities Management Unit
 Custodian Services Division

CC:

1. Board of Directors of Indonesia Stock Exchange
2. Board of Directors of Indonesian Clearing and Guarantee Corporation
3. Board of Directors of PT CITRA MARGA NUSAPHALA PERSADA Tbk
4. Board of Directors of PT Raya Saham Registra