

Number : KSEI-19627/JKU/0920
Attachment : -
Letter Classification : General

September 21, 2020

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Profit Sharing Confirmation of Bank CIMB Niaga Tbk, PT Mudaraba Sukuk

Dear Sir/Madam,

Referring to KSEI Announcement No. KSEI-18030/JKU/0820, dated August 27, 2020, and based on the information that we have received from PT Bank CIMB Niaga Tbk, we hereby inform you that the Calculation of the 2nd Profit Sharing will be as follows:

Securities Name	ISIN Code	Securities Code	Securities Total	Profit Sharing
Bank CIMB Niaga I Phase III Year 2020 Series A Shelf Registration Mudaraba Sukuk	IDJ0000155A5	SMBNGA01ACN3	Rp322,000,000,000	Rp4,669,000,000
Bank CIMB Niaga I Phase III Year 2020 Series B Shelf Registration Mudaraba Sukuk	IDJ0000155B3	SMBNGA01BCN3	Rp287,000,000,000	Rp5,022,500,000
Bank CIMB Niaga I Phase III Year 2020 Series C Shelf Registration Mudaraba Sukuk	IDJ0000155C1	SMBNGA01CCN3	Rp391,000,000,000	Rp7,086,875,000

The payment for the Sukuk will be scheduled as follows:

No.	Activity	Date
1.	Recording Date for Sukuk Holders' eligibility to receive payment of profit sharing proceeds	September 22, 2020
2.	Profit Sharing Payment Date	September 28, 2020
3.	SKD/DGT Letter of Domicile Record Receipt Submission Date	September 25, 2020

Thank you for your kind attention and cooperation.

Sincerely yours,

Hartati Handayani
Head of Custodian Services Division

Mohammad Awaluddin
Head of Securities Management Unit
Custodian Services Division

CC:

1. Board of Directors of Indonesia Stock Exchange
2. Board of Directors of PT Bank CIMB Niaga Tbk
3. PT Bank Permata Tbk as Trustee