

Number : KSEI-18720/JKU/0920
Attachment : -
Letter Classification : General

September 7, 2020

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Profit Sharing Confirmation of Indonesia Eximbank Mudaraba Sukuk

Dear Sir/Madam,

Referring to KSEI Announcement No. KSEI-16405/JKU/0820, dated August 5, 2020, and based on the information that we have received from PT Bank Mandiri (Persero) Tbk as Trustee, we hereby inform you that the Calculation of the 4th Profit Sharing will be as follows:

Securities Name	ISIN Code	Securities Code	Securities Total	Profit Sharing	Note
Indonesia Eximbank I Phase IV Year 2019 Shelf Registration Mudaraba Sukuk	IDJ000014600	SMBEXI01CN4	Rp150,000,000,000	Rp2,916,666,667	100% Principal Redemption

The payment of the profit sharing for the Sukuk will be scheduled as follows:

No.	Activity	Date
1.	Recording Date for Sukuk Holders' eligibility to receive payment of profit sharing proceeds	September 8, 2020
2.	Recording Date for Account Holders' eligibility to receive Principal Redemption Payment	September 11, 2020
3.	Payment Date	September 14, 2020
4.	SKD/DGT Letter of Domicile Record Receipt Submission Date	September 11, 2020
5.	Purchase Price Report Date	September 9, 2020

Thank you for your kind attention and cooperation.

Sincerely yours,

Hartati Handayani
Head of Custodian Services Division

Mohammad Awaluddin
Head of Securities Management Unit
Custodian Services Division

CC:

1. Board of Directors of Indonesia Stock Exchange;
2. Board of Directors of Indonesia Eximbank;
3. PT Bank Mandiri (Persero) Tbk as Trustee.