

Number : KSEI-7948/DIR/0820  
Attachment :  
Letter Classification : General

August 3, 2020

**To: Board of Directors of Account Holders**  
Indonesia Central Securities Depository (KSEI)

**Re: Sarana Multigriya Finansial IX Year 2020 MTN's Registration Without Public Offering of Debt-based Securities/Sukuk at KSEI**

Dear Sir/Madam,

Through this announcement, we hereby inform you that the Debt-based Security has been registered at KSEI's with details as follows:

Issuer	:	Sarana Multigriya Finansial (Persero), PT
MTN Code	:	SMFP09XXMF
ISIN Code	:	IDH000067404
MTN Name	:	Sarana Multigriya Finansial IX Year 2020 MTN
Interest Type and Rate	:	6.50 % p.a (fixed)
Interest Calculation Period	:	30 / 360
Trading Unit	:	Rp15,000,000,000,-
Book-Entry Unit	:	Rp15,000,000,000,-
Electronic Distribution Date	:	August 4, 2020
First Interest Payment Date	:	November 4, 2020
Maturity Date	:	August 14, 2021
Interest Payment Frequency	:	Quarterly (3 months)
Tenure	:	370 (three hundred seventy) calendar days
Principal Amount	:	Rp700,000,000,000,-
Monitoring Agent	:	PT Bank Mandiri (Persero) Tbk
Arranger	:	PT CIMB Niaga Sekuritas PT DBS Vickers Sekuritas Indonesia

The Debt-based Security's issuing is in compliance with Financial Service Authority (OJK) Regulation Number 30/POJK.04/2019 Regarding Issuing of Debt-based Securities and/or Sukuk without Public Offerings. Therefore, the Issuer and related parties are responsible for the issuing's compliance with existing rules and regulations.

As a Central Securities Depository and Settlement Institution, KSEI is tasked and authorized to deposit and record ownership of Securities issued by Issuers. Therefore, KSEI is not responsible for the compliance of Debt-based Securities to existing rules and regulations, including the fulfilment of all Securities Holders' rights by the Issuer specified in the issuance documents.

For further information, please contact our Securities Management Unit at 5299-1187 or send an email to [pe@ksei.co.id](mailto:pe@ksei.co.id)

Thank you for your kind attention and cooperation

Sincerely yours,

**Syafruddin**  
Director

**Hartati Handayani**  
Head of Custodian Services Division

CC:

1. Corporate Secretary of PT Sarana Multigriya Finansial (Persero)
2. PT Bank Mandiri (Persero) Tbk as Monitoring Agent