

Number : KSEI-0465/DIR/0120
Attachment : -
Letter Classification : General

January 15, 2020

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Initial Public Offering of PT Diamond Food Indonesia Tbk

Dear Sir/Madam,

We hereby inform you that the Issuer has registered the Initial Public Offering (IPO) of PT Diamond Food Indonesia Tbk shares into KSEI's collective custody with the following schedule:

Effective Date	:	January 14, 2020
Public Offering Period	:	January 15 – 16, 2020
Allotment Date	:	January 20, 2020
Order Refund Date	:	January 21, 2020
Shares Electronic Distribution Date	:	January 21, 2020
Listing Date at the Indonesia Stock Exchange	:	January 22, 2020
Shares Nominal Value	:	Rp25,-
Shares Offering Price	:	Rp915,-
Total Number of Offered Shares	:	100,000,000 units
Securities Lead Underwriter and Securities Underwriter	:	PT Indo Premier Sekuritas
Public Offering Outlet	:	PT Datindo Entrycom Jl. Hayam Wuruk No. 28, Lantai 2 Jakarta 10120

Based on the Board of Director's Decision Letter No. DU/SK-ESA/6/XI/2019, dated November 6, 2019, the Company will launch an Employee Stock Allocation (ESA) program of up to 7.31% (seven point thirty-one percent) of the Shares Offered in the Public Offering or a maximum of 7,310,000 (seven million three hundred ten thousand) Shares.

Simultaneously with the Public Offering, the Company will also issue New Shares to Anderson Investments Pte. Ltd. ("Anderson") in relation to the conversion of the Convertible Bonds (CB) issued based on the Convertible Bond Subscription Agreement ("CB Anderson"), dated July 11, 2019, with a total amount of 1,158,359,000 (one billion one hundred fifty-eight million three hundred fifty-nine thousand) common registered Shares, or 12.234% (twelve point two three four percent) of the Company's total issued and paid-up capital after the IPO and CB Anderson conversion, as of the Allotment Date.

Thank you for your kind attention and cooperation.

Sincerely yours,

Syafruddin
Director

Hartati Handayani
Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority - Attn. Chief Executive Officer of Capital Market
2. Indonesia Stock Exchange
3. Indonesian Clearing and Guaranteeing Corporation
4. PT Diamond Food Indonesia Tbk
5. PT Datindo Entrycom