

Number : KSEI-0453/DIR/0120
Attachment : -
Letter Classification : General

January 14, 2020

To: Board of Directors of Account Holders
Indonesian Central Securities Depository (KSEI)

Re: Registration of Sinar Mas Multifinance Finance I Phase IV Year 2020 Shelf Registration Bond

Dear Sir/Madam,

We hereby inform you that PT Sinar Mas Multifinance has conducted a sustainable public offering through the Sinar Mas Multifinance Finance I Shelf Registration Bond with a target of Rp2,000,000,000,000,- (two trillion rupiahs).

Below are the details of securities that have been previously distributed in relation to the offering:

Securities Name	Distribution Amount	Distribution Date
Sinar Mas Multifinance Finance I Phase I Year 2018 Shelf Registration Bond	Rp400,000,000,000,-	July 11, 2018
Sinar Mas Multifinance Finance I Phase II Year 2019 Shelf Registration Bond	Rp400,000,000,000,-	April 10, 2019
Sinar Mas Multifinance Finance I Phase III Year 2019 Shelf Registration Bond	Rp800,000,000,000,-	August 2, 2019

The company will issue and offer the Sinar Mas Multifinance Finance I Phase IV Year 2020 Shelf Registration Bond with a maximum total principal of Rp400,000,000,000,- (four hundred billion rupiahs) with the following details:

Series	Principal Amount	Interest Type & Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	Rp150,000,000,000,-	9.50 %	Quarterly	February 10, 2021	370 calendar days
B	Rp250,000,000,000,-	10.50 %	Quarterly	January 30, 2023	3 years

The Public Offering schedule for the shelf registration bond will be as follows:

Effective Date	:	June 29, 2018
Public Offering Period	:	January 24 – 27, 2020
Allotment Date	:	January 28, 2020
Order Refund Date	:	January 30, 2020
Bond Electronic Distribution Date	:	January 30, 2020
Listing Date at the Indonesia Stock Exchange	:	January 31, 2020
Bond First Coupon Payment Date	:	April 30, 2020
Bond Underwriters	:	PT Sinarmas Sekuritas

Thank you for your kind attention and cooperation.

Sincerely yours,

Syafruddin
Director

Hartati Handayani
Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) – Attn: Chief Executive Officer of Capital Market
2. Indonesian Stock Exchange
3. PT Bank Bukopin Tbk as Trustee
4. PT Sinar Mas Multifinance