

Number : KSEI-0040/DIR/0120  
Attachment : -  
Letter Classification : General

January 2, 2020

**To: Board of Directors of Account Holders**  
Indonesia Central Securities Depository (KSEI)

**Re: Initial Public Offering of PT Perintis Trinita Properti Tbk**

Dear Sir/Madam,

We hereby inform you that the Issuer has registered the Initial Public Offering (IPO) of PT Perintis Trinita Properti Tbk shares into KSEI's collective custody with the following schedule:

Effective Date	:	December 30, 2019
Public Offering Period	:	January 2 – 8, 2020
Allotment Date	:	January 10, 2020
Order Refund Date	:	January 14, 2020
Shares Electronic Distribution Date	:	January 14, 2020
Listing Date at the Indonesia Stock Exchange	:	January 15, 2020
Initial Trading for Series I Warrants	:	January 16, 2020
Final Trading for Series I Warrants	:	January 10, 2023
Regular and Negotiated Markets	:	January 10, 2023
Spot Markets	:	January 12, 2023
Series I Warrant Period	:	July 15, 2020 – January 13, 2023
Expiration Date of Series I Warrant	:	January 13, 2023
Shares Nominal Value	:	Rp100,-
Shares Offering Price	:	Rp200,-
Warrant Strike Price	:	Rp380,-
Total Number of Offered Shares	:	648,833,400 units
Securities Lead Underwriter and Securities Underwriter	:	PT Royal Investium Sekuritas PT Mirae Asset Sekuritas Indonesia
Public Offering Outlet	:	PT Adimitra Jasa Korpora Kirana Boutique Office Jl. Kirana Avenue III Blok F3 No. 5 Kelapa Gading - Jakarta Utara 14250

Simultaneously with the Public Offering, the Company will also issue New Shares in relation to its Mandatory Convertible Bonds (MCB) Conversion of 444,500,000 (four hundred forty-four million five hundred thousand) Shares, which is worth at Rp88,900,000,000,- (eighty-eight billion nine hundred million rupiahs) or 10.16% (ten point one six percent) of the Company's total issued and paid-up capital after the IPO, with a Conversion Price of Rp200 (two hundred rupiahs) per Share. After the MCB Conversion and sale of all offered shares in the IPO, Public ownership of the Company will be at 25% (twenty five percent) of the Company's total issued and paid-up capital after the IPO and MCB Conversion.

Thank you for your kind attention and cooperation.

Sincerely,

**Syafruddin**  
Director

**Ully Noviani Lugina**  
Head of Corporate Action Unit  
Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services - Attn. Chief Executive Officer of Capital Market Supervision
2. Indonesia Stock Exchange
3. Indonesian Clearing and Guaranteeing Company
4. PT Perintis Trinitis Properti Tbk
5. PT Adimitra Jasa Korpora