

Number : KSEI-0038/DIR/0120
Attachment : -
Letter Classification : General

January 2, 2020

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Initial Public Offering of PT Bank Amar Indonesia Tbk

Dear Sir/Madam,

We hereby inform you that the Issuer has registered the Initial Public Offering (IPO) of PT Bank Amar Indonesia Tbk shares into KSEI's collective custody with the following schedule:

Effective Date	:	December 30, 2019
Public Offering Period	:	January 2 – 6, 2020
Allotment Date	:	January 7, 2020
Order Refund Date	:	January 8, 2020
Shares Electronic Distribution Date	:	January 8, 2020
Listing Date at the Indonesia Stock Exchange	:	January 9, 2020
Shares Nominal Value	:	Rp100,-
Shares Offering Price	:	Rp174,-
Total Number of Offered Shares	:	1,206,068,500 units
Securities Lead Underwriter	:	PT UOB Kay Hian Sekuritas
Public Offering Outlet	:	PT Datindo Entrycom Jl. Hayam Wuruk No. 28 Jakarta 10120

Thank you for your kind attention and cooperation.

Sincerely yours,

Syafruddin
Director

Ully Noviani Lugina
Head of Corporate Action Unit
Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority - Attn. Chief Executive Officer of Capital Market
2. Indonesia Stock Exchange
3. Indonesian Clearing and Guaranteeing Corporation
4. PT Bank Amar Indonesia Tbk
5. PT Datindo Entrycom