

Number : KSEI-11862/DIR/1119  
Attachment : -  
Letter Classification : General

Jakarta, November 12, 2019

**To: Board of Directors of Account Holders**  
Indonesian Central Securities Depository (KSEI)

**Re: Registration of PTPP II Phase II Year 2019 Shelf Registration Bond**

Dear Sir/Madam,

We hereby inform you that PT PP (Persero) Tbk has conducted a sustainable public offering through the PTPP II Shelf Registration Bond with a target of Rp3,000,000,000,000,- (three trillion rupiahs).

Below are the details of securities that have been previously distributed in relation to the offering:

Securities Name	Distribution Amount	Distribution Date
PTPP II Phase I Year 2018 Shelf Registration Bond	Rp1,500,000,000,000,-	July 6, 2018

The company will issue and offer the PTPP II Phase II Year 2019 Shelf Registration Bond with a maximum total principal of Rp1,250,000,000,000,- (one trillion two hundred fifty billion rupiahs) with the following details:

Series	Principal Amount	Interest Type & Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	Rp1,000,000,000,000,-	8.25 % p.a	Quarterly	November 27, 2022	3 years
B	Rp250,000,000,000,-	8.50 % p.a	Quarterly	November 27, 2024	5 years

The Public Offering schedule for the shelf registration bond will be as follows:

Effective Date	:	June 28, 2018
Public Offering Period	:	November 21 – 22, 2019
Allotment Date	:	November 25, 2019
Order Refund Date	:	November 27, 2019
Bond Electronic Distribution Date	:	November 27, 2019
Listing Date at the Indonesia Stock Exchange	:	November 28, 2019
Bond First Coupon Payment Date	:	February 27, 2020
Bond Underwriters	:	PT BNI Sekuritas PT Danareksa Sekuritas PT Mandiri Sekuritas

Thank you for your kind attention and cooperation.

Sincerely yours,

**Uriep Budhi Prasetyo**  
President Director

**Hartati Handayani**  
Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) – Attn: Chief Executive Officer of Capital Market
2. Indonesian Stock Exchange
3. PT Bank Mandiri (Persero) Tbk as Trustee
4. PT PP (Persero) Tbk