

Number : KSEI-22964/JKU/1119
Attachment : -
Letter Classification : General

Jakarta, November 8, 2019

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re : Issuing Reschedule for Bank UOB Indonesia II Phase II Year 2019 Shelf Registration Subordinated Bond

Dear Sir/Madam,

Referring to KSEI Announcement No. KSEI-11607/DIR/1119, dated November 4, 2019, and based on information we have received from PT Bank UOB Indonesia, dated November 8, 2019, we hereby inform you that the Issuing of the Bank UOB Indonesia II Phase II Year 2019 Shelf Registration Subordinated Bond will be rescheduled as follows:

	PREVIOUSLY	CHANGED TO
Effective Date	June 27, 2019	June 28, 2019
Public Offering Period	November 7, 2019	November 8, 2019
Allotment Date	November 8, 2019	November 11, 2019
Order Refund Date	November 12, 2019	November 13, 2019
Electronic Bond Distribution Date	November 12, 2019	November 13, 2019
Listing Date at the Indonesia Stock Exchange	November 13, 2019	November 14, 2019
First Coupon Payment Date	February 12, 2020	February 13, 2020
Subordinated Bond Maturity Date	November 12, 2026	November 13, 2026

There are no other changes related to the Issuing.

Thank you for your kind attention and cooperation.

Sincerely yours,

Hartati Handayani
Head of Custody Services Division

Ully Noviani Lugina
Head of Corporate Action Unit
Custody Services Division

CC:

1. Board of Commissioners of the Financial Services Authority - Attn. Chief Executive Officer of Capital Market
2. Board of Directors of Indonesia Stock Exchange
3. PT Bank Mandiri (Persero) Tbk as Trustee
4. PT Bank UOB Indonesia