

Number : KSEI-11764/DIR/1119
Attachment : -
Letter Classification : General

November 7, 2019

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Registration of Perusahaan Pengelola Aset I Year 2019 Series A and Series B Medium Term Notes (MTN)

Dear Sir/Madam,

We hereby inform you that the Perusahaan Pengelola Aset I Year 2019 Series A and Series B Medium Term Notes (MTN) have been registered into KSEI's collective custody with the following data:

Issuer	:	Perusahaan Pengelola Aset (Persero), PT	Perusahaan Pengelola Aset (Persero), PT
MTN Code	:	PPAP01AXMF	PPAP01BAXMF
ISIN Code	:	IDH0000634A1	IDH0000634B9
MTN Name	:	Perusahaan Pengelola Aset I Year 2019 Series A MTN	Perusahaan Pengelola Aset I Year 2019 Series B MTN
Interest Type and Rate	:	10.05 % p.a (fixed)	10.30 % p.a (fixed)
Interest Calculation Period	:	30 / 360	30 / 360
Trading Unit	:	Rp1,000,000,000,-	Rp1,000,000,000,-
Book-Entry Unit	:	Rp1,-	Rp1,-
Electronic Distribution Date	:	November 8, 2019	November 8, 2019
First Interest Payment Date	:	February 8, 2020	February 8, 2020
Maturity Date	:	November 8, 2021	November 8, 2022
Interest Payment Frequency	:	Quarterly (3 months)	Quarterly (3 months)
Tenure	:	2 (two) years	3 (three) years
Total Principal	:	Rp300,000,000,000,-	Rp450,000,000,000,-
Monitoring Agent	:	PT Bank Rakyat Indonesia (Persero) Tbk	PT Bank Rakyat Indonesia (Persero) Tbk
Arranger	:	PT Danareksa Sekuritas	PT Danareksa Sekuritas

As a Central Securities Depository and Settlement Institution, KSEI is tasked and authorized to deposit and record ownership of Securities issued by Issuers. In regards to Securities registered in KSEI, KSEI is not responsible for the fulfillment of the rights of Securities Holders by Issuers, as specified by issuance documents and existing laws and regulations.

For further information, please contact Mr. Awaluddin at 5299-1187 or send an email to pe@ksei.co.id.

Thank you for your kind attention and cooperation.

Sincerely,

Uriep Budhi Prasetyo
President Director

Hartati Handayani
Head of Custodian Services Division

CC:

1. Corporate Secretary of PT Perusahaan Pengelola Aset (Persero)
2. PT Bank Rakyat Indonesia (Persero) Tbk as Monitoring Agent