

Number : KSEI-11644/DIR/1119
Attachment : -
Letter Classification : General

November 5, 2019

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Registration of MUFG Bank IV Phase V Year 2019 Negotiable Certificates of Deposit (NCD)

Dear Sir/Madam,

We hereby inform you that the MUFG Bank IV Phase V Year 2019 Negotiable Certificates of Deposit (NCD) have been registered into KSEI's collective custody with the following data:

Issuer	: BUT. MUFG Bank, Ltd.	BUT. MUFG Bank, Ltd.
NCD Code	: MUFG04A5NCD	MUFG04B5NCD
ISIN Code	: IDL0000118A9	IDL0000118B7
NCD Name	: MUFG Bank IV Phase V Year 2019 Series A NCD	MUFG Bank IV Phase V Year 2019 Series B NCD
Discount Rate	: 5.65 % p.a	5.85 % p.a
Interest Calculation Period	: Actual / 360	Actual / 360
Trading Unit	: Rp10,000,000,000,-	Rp10,000,000,000,-
Book-Entry Unit	: Rp1,-	Rp1,-
Electronic Distribution Date	: November 7, 2019	November 7, 2019
Maturity Date	: February 7, 2020	May 6, 2020
Tenure	: 3 (three) months	6 (six) months
Principal Amount	: Rp180,000,000,000,-	Rp230,000,000,000,-
Joint Arrangers	: PT BCA Sekuritas PT Binaartha Sekuritas PT DBS Vickers Sekuritas Indonesia PT Indo Premier Sekuritas	PT BCA Sekuritas PT Binaartha Sekuritas PT DBS Vickers Sekuritas Indonesia PT Indo Premier Sekuritas

Issuer	:	BUT. MUFG Bank, Ltd.	BUT. MUFG Bank, Ltd.
NCD Code	:	MUFG04C5NCD	MUFG04D5NCD
ISIN Code	:	IDL0000118C5	IDL0000118D3
NCD Name	:	MUFG Bank IV Phase V Year 2019 Series C NCD	MUFG Bank IV Phase V Year 2019 Series D NCD
Discount Rate	:	6.10 % p.a	5.75 % p.a
Interest Calculation Period	:	Actual / 360	Actual / 360
Trading Unit	:	Rp10,000,000,000,-	Rp10,000,000,000,-
Book-Entry Unit	:	Rp1,-	Rp1,-
Electronic Distribution Date	:	November 7, 2019	November 7, 2019
Maturity Date	:	November 6, 2020	February 7, 2020
Tenure	:	12 (twelve) months	3 (three) months
Principal Amount	:	Rp650,000,000,000,-	Rp50,000,000,000,-
Joint Arrangers	:	PT BCA Sekuritas PT Binaartha Sekuritas PT DBS Vickers Sekuritas Indonesia PT Indo Premier Sekuritas	PT BCA Sekuritas PT Binaartha Sekuritas PT DBS Vickers Sekuritas Indonesia PT Indo Premier Sekuritas

Please note that transfer transactions of the NCD can only be conducted between KSEI Account Holders after the NCDs are electronically distributed. For orderly separation of customer and Account Holder assets, we urge KSEI Account Holders to open sub-accounts for each of their customers as soon as possible, as specified in KSEI Regulation on Central Custodian Services.

For further information, please contact Ms. Fitriyah at 5299-1187 or send an email to pe@KSEI.co.id.

Thank you for your kind attention and cooperation.

Sincerely,

Syafruddin
Director

Hartati Handayani
Head of Custodian Services Division

CC:

1. Corporate Secretary of BUT. MUFG Bank, Ltd.