

Number : KSEI-11570/DIR/1119
Attachment : -
Letter Classification : General

November 4, 2019

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Registration of Bussan Auto Finance III Year 2019 Shelf Registration Bond

Dear Sir/Madam,

We hereby inform you that PT Bussan Auto Finance will conduct a sustainable public offering of the Bussan Auto Finance III Year 2019 Shelf Registration Bond, with a target of Rp1,500,000,000,000,- (one trillion five hundred billion rupiahs) and has been recorded by PT Bussan Auto Finance into KSEI's Collective Custody as a Public Offering.

Details regarding the Bussan Auto Finance III Year 2019 Shelf Registration Bond are as follows:

Series	Principal Amount Amount	(Fixed) Interest Type and Rate	Interest Payment Frequency	Maturity Date	Tenure
A	Rp300,000,000,000,-	6.95 % p.a	Quarterly	November 18, 2020	370 calendar days
B	Rp1,200,000,000,000,-	8.20 % p.a	Quarterly	November 8, 2022	3 years

The Public Offering schedule for the bonds will be as follows:

Effective Date	:	November 1, 2019
Public Offering Period	:	November 4 – 5, 2019
Allotment Date	:	November 6, 2019
Order Refund Date	:	November 8, 2019
Date of Electronic Distribution of Bonds	:	November 8, 2019
Date of Listing at the Indonesian Stock Exchange	:	November 11, 2019
First Interest Payment Date	:	February 8, 2020
Bond Lead Underwriters	:	PT Indo Premier Sekuritas

In relation to the above, all transaction settlements of the Bond can be done through book-entry settlements between Account Holders at KSEI after the electronic distribution. To maintain the administrative separation of Customers' assets and Account Holders' Assets, as specified by KSEI's Regulation on Custodian Services, we kindly request KSEI Account Holders to open sub-accounts for each of their customers as soon as possible.

For further information, please contact Mr. Awaluddin at 5299-1187 or send an email to pe@ksei.co.id.

Thank you for your kind attention and cooperation.

Sincerely yours,

Syafruddin
Director

Hartati Handayani
Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services - Attn. Chief Executive Officer of Capital Market
2. Indonesia Stock Exchange
3. PT Bank Mandiri (Persero) Tbk as Trustee
4. PT Bussan Auto Finance