

Number : KSEI-11524/DIR/1119
Attachment : -
Letter Classification : General

November 1, 2019

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Initial Public Offering of PT Ginting Jaya Energi Tbk

Dear Sir/Madam,

We hereby inform you that the Issuer has registered the Initial Public Offering (IPO) of PT Ginting Jaya Energi Tbk shares into KSEI's collective custody with the following schedule:

Effective Date	:	October 31, 2019
Public Offering Period	:	November 1 – 4, 2019
Allotment Date	:	November 5 – 6, 2019
Order Refund Date	:	November 7, 2019
Shares Electronic Distribution Date	:	November 7, 2019
Listing Date at the Indonesia Stock Exchange	:	November 8, 2019
Shares Nominal Value	:	Rp100,-
Shares Offering Price	:	Rp450,-
Total Number of Offered Shares	:	750,000,000 units
Securities Lead Underwriter	:	PT Jasa Utama Capital Sekuritas PT MNC Sekuritas
Securities Underwriter	:	PT Indosurya Bersina Sekuritas PT NH Korindo Sekuritas Indonesia PT Phillip Sekuritas Indonesia
Public Offering Outlet	:	iNews Tower Lantai 3 Jalan K.H. Wahid Hasyim No. 28 Jakarta Pusat 10340

Thank you for your kind attention and cooperation.

Sincerely yours,

Uriep Budhi Prasetyo
President Director

Mohammad Awaluddin
Head of Securities Management Unit
Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority - Attn. Chief Executive Officer of Capital Market
2. Indonesia Stock Exchange
3. Indonesian Clearing and Guaranteeing Corporation
4. PT Ginting Jaya Energi Tbk
5. PT BSR Indonesia

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