

Number : KSEI-19147/JKU/0919
Attachment : -
Letter Classification : General

Jakarta, September 11, 2019

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Schedule of Agung Podomoro Land I Phase IV Year 2015 General Meeting of Bondholders

Dear Sir/Madam,

Based on the information that we have received from PT Bank Rakyat Indonesia Tbk, as Trustee of PT Agung Podomoro Land Tbk Bonds, on September 11, 2019, we hereby inform you that PT Agung Podomoro Land Tbk will schedule its General Meeting of Bondholders as follows:

Securities Name	Agung Podomoro Land I Phase IV Year 2015
Recording Date	September 19, 2019
General Meeting of Bondholders Date and Location	September 25, 2019 Ruang Seminar 3 Bursa Efek Indonesia Gedung Bursa Efek Indonesia – Menara II Lantai 1 Jl. Jend. Sudirman Kav. 52-53 Jakarta 12190
General Meeting of Bondholders Time	10.00 AM – end
Issuing date for the General Meeting Confirmation Letters (KTUR) through C-Best	September 23, 2019

General Meeting of Bondholders Agenda

Approval of the following plan to accelerate the redemption of Agung Podomoro Land I Phase IV Year 2015 Shelf Registration Bond (Accelerated Redemption):

1. Accelerating the redemption of Agung Podomoro Land I Phase IV Year 2015 Shelf Registration Bond, which was scheduled to mature on Wednesday, March 25, 2020, and pay the following, at the latest by 7 (seven) Work Days after the approval of this agenda:
 - i. 100% of the Bond's Principal
 - ii. Ongoing interest payable as of the Bond's Principal redemption date, and
 - iii. Incentive in the form of interest of up to the maturity date minus the ongoing interest payable as mentioned in item ii above.
2. The accelerated redemption of Agung Podomoro Land I Phase IV Year 2015 Shelf Registration Bond, as mentioned in item 1 above, will be implemented by the Issuer **contingent upon** approval by the General Meeting of Bondholders on the Accelerated Redemption Plan of Agung Podomoro Land I Phase IV Year 2014 Shelf Registration Bond on Thursday, September 26, 2019.
3. In regards to the Accelerated Redemption, the Bondholders shall authorize the Trustee to:
 - a. Release the Bond's Collateral;

- b. Amending the provisions in the Trustee Deed in relation to the Accelerated Redemption and release of the Bond's Collateral, pursuant to the stipulations in the Trustee Deed, and to take all necessary actions, including but not limited to creating and/or authorizing all forms of deeds, agreements, addendums, amendments, and/or other documents, as well as going in front of a notary.

In relation to the General Meeting of Bondholders, and in compliance with Indonesia Central Securities Depository (KSEI) Regulation Article 4.6 on Meeting of Debt-Based Securities Holders, KSEI will suspend the securities from the end-of-day of the Recording Date until the end-of-day of the date that the General Meeting of Bondholders is held, or on September 19 - 25, 2019. The securities will be made available again one day after the General Meetings are held (at the start of the day), or on September 26, 2019.

Thank you for your kind attention and cooperation.

Sincerely yours,

Hartati Handayani
Head of Custodian Services Division

Fitriyah
Head of Securities Management Unit
Custodian Services Division

CC:

1. Board of Directors of Indonesia Stock Exchange
2. Board of Directors of PT Agung Podomoro Land Tbk
3. Board of Directors of PT Bank Rakyat Indonesia (Persero) Tbk as Trustee