

Number : KSEI-19146/JKU/0919  
Attachment : -  
Letter Classification : General

Jakarta, September 11, 2019

**To: Board of Directors of Account Holders**  
Indonesia Central Securities Depository (KSEI)

**Re: Schedule of Agung Podomoro Land I Phase III Year 2014 General Meeting of Bondholders**

Dear Sir/Madam,

Based on the information that we have received from PT Bank Rakyat Indonesia Tbk, as Trustee of PT Agung Podomoro Land Tbk Bonds, on September 11, 2019, we hereby inform you that PT Agung Podomoro Land Tbk will schedule its General Meeting of Bondholders as follows:

|                                                                                 |                                                                                                                                       |
|---------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|
| Securities Name                                                                 | Agung Podomoro Land I Phase III Year 2014                                                                                             |
| Recording Date                                                                  | <b>September 20, 2019</b>                                                                                                             |
| General Meeting of Bondholders Date and Location                                | <b>September 26, 2019</b><br>Ruang Board Financial Club<br>Graha CIMB Niaga, Lantai 27<br>Jl. Jend. Sudirman Kav. 58<br>Jakarta 12190 |
| General Meeting of Bondholders Time                                             | 10.00 AM – end                                                                                                                        |
| Issuing date for the General Meeting Confirmation Letters (KTUR) through C-Best | <b>September 24, 2019</b>                                                                                                             |

General Meeting of Bondholders Agenda:

Approval of the following plan to accelerate the redemption of Agung Podomoro Land I Phase III Year 2014 Shelf Registration Bond (Accelerated Redemption):

1. Accelerating the redemption of Agung Podomoro Land I Phase III Year 2014 Shelf Registration Bond, which was scheduled to mature on December 19, 2019, and pay the following, at the latest by 7 (seven) Work Days after the approval of this agenda:
  - i. 100% of the Bond's Principal
  - ii. Ongoing interest payable as of the Bond's Principal redemption date, and
  - iii. Incentive in the form of interests of up to the maturity date minus the ongoing interest payable as mentioned in item ii above.
2. The accelerated redemption of Agung Podomoro Land I Phase III Year 2014 Shelf Registration Bond, as mentioned in item 1 above, will be implemented by the Issuer **contingent upon** approval by the General Meeting of Bondholders on the Accelerated Redemption Plan of Agung Podomoro Land I Phase III Year 2014 Shelf Registration Bond on Wednesday, September 25, 2019.
3. In regards to the Accelerated Redemption, the Bondholders shall authorize the Trustee to:
  - a. Release the Bond's Collateral;

- b. Amend the provisions in the Trustee Deed in relation to the Accelerated Redemption and release of the Bond's Collateral, pursuant to the stipulations in the Trustee Deed, and to take all necessary actions, including but not limited to creating and/or authorizing all forms of deeds, agreements, addendums, amendments, and/or other documents, as well as going in front of a notary.

In relation to the General Meeting of Bondholders, and in compliance with Indonesia Central Securities Depository (KSEI) Regulation Article 4.6 on Meeting of Debt-Based Securities Holders, KSEI will suspend the securities from the end-of-day of the Recording Date until the end-of-day of the date that the General Meeting of Bondholders is held, or on September 20 - 26, 2019. The securities will be made available again one day after the General Meetings are held (at the start of the day), or on September 27, 2019.

Thank you for your kind attention and cooperation.

Sincerely yours,

**Hartati Handayani**  
Head of Custodian Services Division

**Fitriyah**  
Head of Securities Management Unit  
Custodian Services Division

CC:

1. Board of Directors of Indonesia Stock Exchange
2. Board of Directors of PT Agung Podomoro Land Tbk
3. Board of Directors of PT Bank Rakyat Indonesia (Persero) Tbk as Trustee