

Number : KSEI-18447/JKU/0919
Attachment : -
Letter Classification : General

Jakarta, September 2, 2019

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Schedule of PT Tiga Pilar Sejahtera Food Tbk General Meeting of Bondholders and Sukuk Holders

Dear Sir/Madam,

Based on the information that we have received from PT Tiga Pilar Sejahtera Food Tbk, dated September 2, 2019, we hereby inform you that PT TIGA PILAR SEJAHTERA FOOD Tbk will schedule its General Meeting of Bondholders and General Meeting of Sukuk Holders as follows:

Securities Name	Securities Code	Recording Date	General Meeting of Bondholders and General Meeting of Sukuk Holders Time	Issuing date for the General Meeting Confirmation Letters (KTUR) through C-Best
TPS FOOD I YEAR 2013 BOND	AISA01	September 11, 2019	Tuesday, September 17, 2019 09:30 AM – End	September 13, 2019
TPS FOOD I YEAR 2013 IJARA SUKUK	SIAISA01	September 11, 2019	Tuesday, September 17, 2019 1.30 PM – End	September 13, 2019
TPS FOOD II YEAR 2016 IJARA SUKUK	SIAISA02	September 11, 2019	Tuesday, September 17, 2019 3.30 PM – End	September 13, 2019

General Meeting of Bondholders and General Meeting of Sukuk Holders' Location:

Commitment Room
Menara Bank Mega Lt. 12
Jl. Kapten P. Tendean No. 12-14 A
Jakarta Selatan 12790

General Meeting of Bondholders and General Meeting of Sukuk Holders' Agenda:

1. Report on the implementation of the results of the TPS Food I Year 2013 Bond, TPS Food I Year 2013 Ijara Sukuk, and TPS Food II Year 2016 Ijara Sukuk Meeting on June 17, 2019.
2. Decision by Holders of the TPS Food I Year 2013 Bond, TPS Food I Year 2013 Ijara Sukuk, and TPS Food II Year 2016 Ijara Sukuk in regards to the collateral for TPS Food I Year 2013 Bond, TPS Food I Year 2013 Ijara Sukuk, and TPS Food II Year 2016 Ijara Sukuk from PT Tiga Pilar Sejahtera Tbk's Subsidiary which is currently in bankruptcy.
3. Approval of amendments and/or additions to the Deed of Trustee in relation to agenda number 1 and 2 above of the Annual General Meeting of Bondholders (if there any).

In relation to the General Meeting of Bondholders and General Meeting of Sukuk Holders, and in compliance with Indonesia Central Securities Depository (KSEI) Regulation Article 4.6 on Meeting of Debt-Based Securities Holders, KSEI will suspend the securities from the end-of-day of the Recording Date until the end-of-day of the date that the General Meeting of Bondholders and General Meeting of Sukuk Holders are held, or on September 11 - 17, 2019, for AISA01, SIAISA01 & SIAISA02. The securities will be made available again one day after the General Meetings are held (at the start of the day), or on September 18, 2019 for AISA01, SIAISA01 & SIAISA02.

Thank you for your kind attention and cooperation.

Sincerely yours,

Hartati Handayani
Head of Custodian Services Division

Fitriyah
Head of Securities Management Unit
Custodian Services Division

CC:

1. Board of Directors of Indonesia Stock Exchange
2. Board of Directors of PT TIGA PILAR SEJAHTERA FOOD Tbk
3. Board of Directors of PT BANK MEGA Tbk as Trustee