

Number : KSEI-8883/DIR/0819
Attachment : -
Letter Classification : General

Jakarta, August 23, 2019

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Initial Public Offering of PT Kencana Energi Lestari Tbk

Dear Sir/Madam,

We hereby inform you that the Issuer has registered the Initial Public Offering (IPO) of PT Kencana Energi Lestari Tbk shares into KSEI's collective custody with the following schedule:

Shares ISIN Code	:	ID1000150808
Effective Date	:	August 22, 2019
Public Offering Period	:	August 23 – 27, 2019
Allotment Date	:	August 29, 2019
Order Refund Date	:	August 30, 2019
Shares Electronic Distribution Date	:	August 30, 2019
Listing Date at the Indonesia Stock Exchange	:	September 2, 2019
Shares Nominal Value	:	Rp100,-
Shares Offering Price	:	Rp396,-
Total Number of Offered Shares	:	733,262,500 units
Securities Lead Underwriter	:	PT Bahana Sekuritas PT Mirae Asset Sekuritas Indonesia PT RHB Sekuritas Indonesia
Securities Underwriter	:	PT Indosurya Bersinar Sekuritas PT MNC Sekuritas PT NH Korindo Sekuritas PT Phillip Sekuritas PT Reliance Sekuritas Indonesia
Public Offering Outlet	:	PT Raya Saham Registra Plaza Sentral Building 2nd Floor Jl. Jend. Sudirman 47-48 Jakarta Selatan

Simultaneously with the IPO, the Company will launch an Employee Stock Allocation (ESA) program for up to 0.17% (zero point one seven percent) of the Offered Shares during the IPO or as much as 1,262,600 (one million two hundred sixty-two thousand six hundred) Shares of the Offered Shares during the IPO.

Thank you for your kind attention and cooperation.

Sincerely yours,

Syafruddin
Director

Hartati Handayani
Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority - Attn. Chief Executive Officer of Capital Market
2. Indonesia Stock Exchange
3. Indonesian Clearing and Guaranteeing Corporation
4. PT Kencana Energi Lestari Tbk
5. PT Raya Saham Registra