

Number : KSEI-17374/JKU/0819  
Attachment : -  
Letter Classification : General

Jakarta, August 15, 2019

**To: Board of Directors of Account Holders**  
Indonesia Central Securities Depository (KSEI)

**Re: PT Bank Agris Tbk (AGRS) and PT Bank Mitraniaga (NAGA) Merger**

Dear Sir/Madam,

Referring to KSEI Announcement No. KSEI-16378/JKU/0719, dated July 30, 2019, regarding the Indicative Schedule of PT Bank Agris Tbk (AGRS) and PT Bank Mitraniaga Tbk (NAGA) Merger and based on the notice that we have received from PT Bank Mitra Niaga Tbk, we hereby inform you that Shareholders of NAGA will be converted into Shareholders of AGRS with a conversion ratio of 1 (one) NAGA Share equal to 1.137 (one point one three seven) AGRS Shares, as of August 22, 2019.

As the authorization from the Ministry of Law and Human Rights is also scheduled to be received on August 22, 2019, the de-listing of NAGA will be effective as of August 23, 2019.

The Merger is scheduled as follows:

No.	Activity	Date
1	Recording Date for NAGA Shareholders' Registry who are entitled to receive AGRS Shares as result of the Merger.	<b>August 22, 2019</b>
2	Distribution Date of Shares Resulted from NAGA's Merge to AGRS	<b>August 23, 2019</b>

Thank you for your kind attention and cooperation.

Sincerely yours,

**Hartati Handayani**  
Head of Custodian Services Division

**Fitriyah**  
Head of Securities Management Unit  
Custodian Services Division

CC:

1. Board of Directors of Indonesia Stock Exchange
2. Board of Directors of Indonesian Clearing and Guaranteeing Corporation
3. Board of Directors of PT Bank Agris Tbk
4. Board of Directors of PT Bank Mitraniaga Tbk
5. Board of Directors of PT Adimitra Jasa Korpora
6. Board of Directors of PT Ficomindo Buana Registra
7. Board of Directors of PT Indopremier Sekuritas

IPW/merger NAGA & AGRS

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