

Number : KSEI-17427/JKU/0819
Attachment : -
Letter Classification : General

Jakarta, August 16, 2019

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Additional Information for PT Bank Mitraniaga Tbk (NAGA) Merge Into PT Bank Agris Tbk (AGRS)

Dear Sir/Madam,

Based on the information that we have received from PT Bank Mitraniaga Tbk (NAGA) through Letter No. 064/Corsec/Eks/VIII/2019, dated August 15, 2019, regarding the Information Disclosure on the Permit for PT Bank Mitraniaga Tbk's Merge into PT Bank Agris Tbk and from PT Bank Agris Tbk through Letter No. 041/DIR/VIII/19, dated August 15, 2019, regarding the Copy Submission of Financial Services Authority (OJK) Board of Commissioners' Member Decision Number KEP-142/D.03/2019 on Granting Approval for PT Bank Mitraniaga Tbk's Merge into PT Bank Agris Tbk and Change in the Merger's Indicative Schedule, we hereby convey to you the following information:

No.	Activity	Date
1.	Payment for the purchase of Shares owned by Shareholders who disapprove the Merger.	August 19, 2019
2.	End of trading for PT Bank Mitraniaga Tbk at the Indonesia Stock Exchange.	August 19, 2019
3.	Shares Conversion of PT Bank Mitraniaga Tbk Shares into PT Bank Agris Tbk Shares.	August 22, 2019
4.	Estimated receipt date of the authorized Deed of Merger and Amendment to the Surviving Bank's Articles of Association from the Ministry of Law and Human Rights.	August 22, 2019
5.	Initial Legal Trading Day for PT Bank Agris Tbk as the Merger's Surviving Bank.	August 23, 2019

Thank you for your kind attention and cooperation.

Sincerely yours,

Hartati Handayani
Head of Custodian Services Division

Fitriyah
Head of Securities Management Unit
Custodian Services Division

CC:

1. Board of Directors of Indonesia Stock Exchange
2. Board of Directors of Indonesian Clearing and Guarantee Corporation
3. Board of Directors of PT Bank Agris Tbk
4. Board of Directors of PT Bank MitraniagaTbk
5. Board of Directors of PT Adimitra Jasa Korpora
6. Board of Directors of PT Ficomindo Buana Registrar
7. Board of Directors of PT Indopremier Sekuritas