

Number : KSEI-17443/JKU/0819
Attachment : -
Letter Classification : General

Jakarta, August 16, 2019

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Information on the Purchase of PT Bank Agris Tbk and PT Bank Mitraniaga Shares Related to PT Bank Mitraniaga Tbk's (NAGA) Merge Plan into PT Bank Agris Tbk (AGRS)

Dear Sir/Madam,

Based on the information that we have received from PT Bank Mitraniaga Tbk (NAGA) through Letter No. 066/Corsec/Eks/VIII/2019, dated August 16, 2019, regarding the Rounding-Up of PT Bank Mitraniaga Tbk Shares due to Shares Conversion and PT Premier Sekuritas through Letter No. 23A/IPS-CF/VII/2019, we hereby inform you that:

1. The transaction fee charged by PT Indo Premier Sekuritas for the buy-back of AGRS and NAGA shares for those who disapprove the Merger is at 0.35% of the transaction value.
2. The Shares Conversion of NAGA Shares to AGRS Shares will be at 1 (one) : 1.137 (one point one three seven). There will be a rounding up if there are any fractions in the value.

Thank you for your kind attention and cooperation.

Sincerely yours,

Hartati Handayani
Head of Custodian Services Division

Fitriyah
Head of Securities Management Unit
Custodian Services Division

CC:

1. Board of Directors of Indonesia Stock Exchange
2. Board of Directors of Indonesian Clearing and Guarantee Corporation
3. Board of Directors of PT Bank Agris Tbk
4. Board of Directors of PT Bank MitraniagaTbk
5. Board of Directors of PT Adimitra Jasa Korpora
6. Board of Directors of PT Ficomindo Buana Registrar
7. Board of Directors of PT Indopremier Sekuritas