

Number : KSEI-8625/DIR/0819
Attachment : -
Letter Classification : General

Jakarta, August 16, 2019

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Registration of Indonesia Eximbank IV Phase VI Year 2019 Shelf Registration Bond and Indonesia Eximbank I Phase IV Year 2019 Shelf Registration Mudaraba Sukuk

Dear Sir/Madam,

We hereby inform you that Indonesia Eximbank has conducted a sustainable public offering of the Indonesia Eximbank IV Shelf Registration Bond, with a target of Rp26,000,000,000,000,- (twenty six trillion rupiahs), and the Indonesia Eximbank I Shelf Registration Mudaraba Sukuk, with a target of Rp6,000,000,000,000,- (six trillion rupiahs).

Below are the details of securities that have been previously distributed in relation to the offering:

Securities Name	Distributed Amount	Distribution Date
Indonesia Eximbank IV Phase I Year 2018 Shelf Registration Bond	Rp2,729,000,000,000,-	June 6, 2018
Indonesia Eximbank IV Phase II Year 2018 Shelf Registration Bond	Rp2,514,100,000,000,-	September 5, 2018
Indonesia Eximbank IV Phase III Year 2018 Shelf Registration Bond	Rp1,004,000,000,000,-	November 8, 2018
Indonesia Eximbank IV Phase IV Year 2019 Shelf Registration Bond	Rp3,857,000,000,000,-	April 23, 2019
Indonesia Eximbank IV Phase V Year 2019 Shelf Registration Bond	Rp2,000,000,000,000,-	July 9, 2019
Indonesia Eximbank I Phase I Year 2018 Shelf Registration Mudaraba Sukuk	Rp500,000,000,000,-	June 6, 2018
Indonesia Eximbank I Phase II Year 2018 Shelf Registration Mudaraba Sukuk	Rp630,500,000,000,-	November 8, 2018
Indonesia Eximbank I Phase III Year 2018 Shelf Registration Mudaraba Sukuk	Rp441,000,000,000,-	April 23, 2019

The Company will issue and offer the Indonesia Eximbank IV Phase VI Year 2019 Shelf Registration Bond, with a maximum total principal of Rp1,018,500,000,000,- (one trillion eight teen billion five hundred million rupiahs), and the Indonesia Eximbank I Phase IV Year 2019 Shelf Registration Mudaraba Sukuk, with a mudaraba sukuk fund of Rp150,000,000,000,- (one hundred fifty billion rupiahs), with the following details:

Indonesia Eximbank IV Phase VI Year 2019 Shelf Registration Bond:

Series	Principal Amount	Interest Type & Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	Rp283,000,000,000,-	7.00 %	Quarterly	September 13, 2020	370 calendar days
B	Rp15,000,000,000,-	7.80 %	Quarterly	September 3, 2022	3 years
C	Rp6,000,000,000,-	8.10 %	Quarterly	September 3, 2024	5 years
D	Rp714,500,000,000,-	8.50 %	Quarterly	September 3, 2026	7 years

Indonesia Eximbank I Phase IV Year 2019 Shelf Registration Mudaraba Sukuk:

Total Amount of Sukuk	Profit Sharing Per Year (Equivalent)	Profit Sharing Payment Frequency	Maturity Date	Tenure
Rp150,000,000,000,-	Floating	Quarterly	September 13, 2020	370 calendar days

The Indonesia Eximbank IV Phase VII Shelf Registration Bonds and/or subsequent phases (if there are any); and the Indonesia Eximbank I Phase V Shelf Registration Mudaraba Sukuk and/or subsequent phases (if there are any); will be determined at a later date.

The Public Offering schedule for the Bonds and Mudaraba Sukuk will be as follows:

Effective Date	:	May 25, 2018
Public Offering Date	:	August 27 – 29, 2019
Allotment Date	:	August 30, 2019
Order Refund Date	:	September 3, 2019
Bond and Mudaraba Sukuk Electronic Distribution Date	:	September 3, 2019
Date of Listing at the Indonesia Stock Exchange	:	September 4, 2019
Date of first Coupon / Sukuk Profit Sharing Payment	:	December 3, 2019
Bond and Mudaraba Sukuk Underwriters	:	PT Bahana Sekuritas PT BCA Sekuritas PT BNI Sekuritas PT CGS-CIMB Sekuritas Indonesia PT Danareksa Sekuritas PT DBS Vickers Sekuritas Indonesia PT Indo Premier Sekuritas PT Mandiri Sekuritas

Thank you for your kind attention and cooperation.

Sincerely yours,

Syafruddin
Director

Hartati Handayani
Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services - Attn. Chief Executive Officer of Capital Market
2. Indonesia Stock Exchange
3. PT Bank Mandiri (Persero) Tbk as Trustee
4. Indonesia Eximbank