

Number : KSEI-8451/DIR/0819
Attachment : -
Letter Classification : General

Jakarta, August 13, 2019

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Registration of MUFG Bank IV Phase IV Year 2019 Negotiable Certificates of Deposit (NCD)

Dear Sir/Madam,

We hereby inform you that the MUFG Bank IV Phase IV Year 2019 Series A, B, and C Negotiable Certificates of Deposit (NCD) have been registered into KSEI's collective custody on August 13, 2019, with the following data:

Issuer	:	BUT. MUFG Bank, Ltd.	BUT. MUFG Bank, Ltd.	BUT. MUFG Bank, Ltd.
NCD Code	:	MUFG04A4NCD	MUFG04B4NCD	MUFG04C4NCD
ISIN Code	:	IDL0000112A2	IDL0000112B0	IDL0000112C8
NCD Name	:	MUFG Bank IV Phase IV Year 2019 Series A NCD	MUFG Bank IV Phase IV Year 2019 Series B NCD	MUFG Bank IV Phase IV Year 2019 Series C NCD
Discount Rate	:	6.40 % p.a	6.70 % p.a	6.95 % p.a
Interest Calculation Period	:	Actual / 360	Actual / 360	Actual / 360
Trading Unit	:	Rp10,000,000,000,-	Rp10,000,000,000,-	Rp10,000,000,000,-
Book-Entry Unit	:	Rp1,-	Rp1,-	Rp1,-
Electronic Distribution Date	:	August 15, 2019	August 15, 2019	August 15, 2019
Maturity Date	:	November 15, 2019	February 14, 2020	August 14, 2020
Tenure	:	3 (three) months	6 (six) months	12 (twelve) months
Principal Amount	:	Rp200,000,000,000,-	Rp590,000,000,000,-	Rp1,310,000,000,000,-
Joint Arrangers	:	PT BCA Sekuritas PT Binaartha Sekuritas PT DBS Vickers Sekuritas Indonesia PT Indo Premier Sekuritas	PT BCA Sekuritas PT Binaartha Sekuritas PT DBS Vickers Sekuritas Indonesia PT Indo Premier Sekuritas	PT BCA Sekuritas PT Binaartha Sekuritas PT DBS Vickers Sekuritas Indonesia PT Indo Premier Sekuritas

Please note that transfer transactions of the NCD can only be conducted between KSEI Account Holders after the NCDs are electronically distributed. For orderly separation of customer and Account Holder assets, we urge KSEI Account Holders to open sub-accounts for each of their customers as soon as possible, as specified in KSEI Regulation on Central Custodian Services.

For further information, please contact Ms. Fitriyah at 5299-1187 or send an email to pe@KSEI.co.id.

Thank you for your kind attention and cooperation.

Sincerely,

Syafruddin
Director

Hartati Handayani
Head of Custodian Services Division

CC:
Corporate Secretary of BUT. MUFG Bank, Ltd.