

Number : KSEI-8450/DIR/0819
Attachment : -
Letter Classification : General

Jakarta, August 13, 2019

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Registration of Sarana Multigriya Finansial V Phase II Year 2019 Shelf Registration Bond

Dear Sir/Madam,

We hereby inform you that PT Sarana Multigriya Finansial (Persero) has conducted a sustainable public offering through the Sarana Multigriya Finansial V Shelf Registration Bond with a target of Rp19,000,000,000,000,- (nineteen trillion rupiahs).

Below are the details of securities that have been previously distributed in relation to the offering:

Securities Name	Distributed Amount	Distribution Date
Sarana Multigriya Finansial V Phase I Year 2019 Shelf Registration Bond	Rp2,000,000,000,000,-	July 4, 2019

The company will issue and offer the Sarana Multigriya Finansial V Phase II Year 2019 Shelf Registration Bond with a maximum total principal of Rp2,500,000,000,000,- (two trillion five hundred billion rupiah), with the following details:

Series	Principal Amount	Interest Type & Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	Rp771,500,000,000,-	7.80 % p.a	Quarterly	August 28, 2022	3 years
B	Rp517,000,000,000,-	8.10 % p.a	Quarterly	August 28, 2024	5 years

The remaining Principal amount of Rp1,244,500,000,000,- (one trillion two hundred forty-four billion five hundred million rupiahs) will be guaranteed through a Best Effort agreement.

The Public Offering for the Shelf Registration Bond will be scheduled as follows:

Effective Date	:	June 25, 2019
Public Offering Period	:	August 22 – 23, 2019
Allotment Date	:	August 26, 2019
Bond Electronic Distribution Date	:	August 28, 2019
Listing Date at the Indonesian Stock Exchange	:	August 29, 2019
First Coupon Fee Installment Payment	:	November 28, 2019

Bond Lead Underwriters	:	PT BCA Sekuritas PT BNI Sekuritas PT Danareksa Sekuritas PT Indo Premier Sekuritas PT RHB Sekuritas Indonesia PT Trimegah Sekuritas Indonesia Tbk
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Thank you for your kind attention and cooperation.

Sincerely yours,

Syafruddin
Director

Hartati Handayani
Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive Officer of Capital Market
2. Indonesia Stock Exchange
3. PT Bank Rakyat Indonesia (Persero) Tbk as Trustee
4. PT Sarana Multigriya Finansial (Persero)