

Number : KSEI-16891/JKU/0819
Attachment : -
Letter Classification : General

Jakarta, August 7, 2019

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Additional Information for PT Barito Pacific Tbk (BRPT-W) Series I Warrant Strike Price and Amount Adjustments

Dear Sir/Madam,

Referring to KSEI Announcement No. KSEI-16555/JKU/0819 regarding Warrant Strike Price and Amount Adjustments for PT Barito Pacific Tbk (BRPT-W) Series I Warrant, dated August 1, 2019, and based on the information that we have received from the Issuer, we hereby convey the following additional information to you:

- In regards to the settlement of the administration and system processes, Warrant Holders that have converted their Warrants between August 5 and 7, 2019, will receive the previous Series I Warrant Strike Price of Rp1,864 per Share. Afterward, Shares from Warrant Conversions (with the new nominal value of Rp100) will be credited to Shareholders after the Recording Date and after the funds are effectively received in the Company's account.

Thank you for your kind attention and cooperation.

Sincerely yours,

Hartati Handayani
Head of Custodian Services Division

Fitriyah
Head of Securities Management Unit
Custodian Services Division

CC:

1. Board of Directors of Indonesia Stock Exchange
2. Board of Directors of Indonesian Clearing and Guaranteeing Corporation
3. Board of Directors of PT Barito Pacific Tbk.
4. Board of Directors of PT Sirca Datapro Perdana