

Number : KSEI-8263/DIR/0819
Attachment : -
Letter Classification : General

Jakarta, August 8, 2019

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Registration of Sarana Multi Infrastruktur II Phase II Year 2019 Shelf Registration Bond & Sarana Multi Infrastruktur I Phase III Year 2019 Shelf Registration Mudaraba Sukuk

Dear Sir/Madam,

We hereby inform you that PT Sarana Multi Infrastruktur (Persero) has conducted a sustainable public offering through the Sarana Multi Infrastruktur II Shelf Registration Bond with a target of Rp25,000,000,000,000,- (twenty-five trillion rupiahs) and the Sarana Multi Infrastruktur I Shelf Registration Mudaraba Sukuk with a target of Rp3,000,000,000,000,- (three trillion rupiahs).

Below are the details of securities that have been previously distributed in relation to the offering:

Securities Name	Distributed Amount	Distribution Date
Sarana Multi Infrastruktur II Phase I Year 2019 Shelf Registration Bond	Rp3,000,000,000,000,-	June 25, 2019
Sarana Multi Infrastruktur I Phase I Year 2018 Shelf Registration Mudaraba Sukuk	Rp1,000,000,000,000,-	July 6, 2018
Sarana Multi Infrastruktur I Phase II Year 2018 Shelf Registration Mudaraba Sukuk	Rp1,000,000,000,000,-	March 21, 2019

The company will issue and offer the Sarana Multi Infrastruktur II Phase II Year 2019 Shelf Registration Bond with a maximum total principal Rp4,096,000,000,000,- (four trillion ninety-six billion rupiahs) and Sarana Multi Infrastruktur I Phase III Year 2019 Shelf Registration Mudaraba Sukuk with a target of Rp1,000,000,000,000,- (one trillion rupiahs), with the following details:

Sarana Multi Infrastruktur II Phase II Year 2019 Shelf Registration Bond:

Seri es	Principal Amount	Interest Type & Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	Rp 463,000,000,000,-	7.00 %	Quarterly	September 8, 2020	370 calendar days
B	Rp1,308,000,000,000,-	7.80 %	Quarterly	August 28, 2022	3 years
C	Rp1,033,000,000,000,-	8.10 %	Quarterly	August 28, 2024	5 years
D	Rp1,292,000,000,000,-	8.50 %	Quarterly	August 28, 2026	7 years

Sarana Multi Infrastruktur I Phase III Year 2019 Shelf Registration Mudaraba Sukuk:

Series	Total Sukuk Fund	Profit Sharing Per Year (Equivalent)	Profit Sharing Frequency	Maturity Date	Tenure
A	Rp423,000,000,000,-	Floating	Quarterly	September 8, 2020	370 calendar days
B	Rp417,000,000,000,-	Floating	Quarterly	August 28, 2022	3 years
C	Rp84,000,000,000,-	Floating	Quarterly	August 28, 2024	5 years
D	Rp76,000,000,000,-	Floating	Quarterly	August 28, 2026	7 years

The Sarana Multi Infrastruktur II Phase III Shelf Registration Bond and/or subsequent phases (if there are any) will be determined at a later date.

The Public Offering for the Shelf Registration Bond & Shelf Registration Mudaraba Sukuk will be scheduled as follows:

Effective Date	:	June 29, 2018
Public Offering Period	:	August 20 – 23, 2019
Allotment Date	:	August 26, 2019
Bond and Sukuk Electronic Distribution Date	:	August 28, 2019
Listing Date at the Indonesian Stock Exchange	:	August 28, 2019
Effective Date	:	August 29, 2019
First Bond Coupon / Profit Sharing Payment Date	:	November 28, 2019
Bond & Mudaraba Sukuk Lead Underwriters	:	PT BCA Sekuritas PT CGS-CIMB Sekuritas Indonesia PT Danareksa Sekuritas PT Indo Premier Sekuritas PT Mandiri Sekuritas PT Trimegah Sekuritas Indonesia Tbk

Thank you for your kind attention and cooperation.

Sincerely yours,

Syafruddin

Director

Hartati Handayani

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive Officer of Capital Market
2. Indonesia Stock Exchange
3. PT Bank Mandiri (Persero) Tbk as Trustee
4. PT Sarana Multi Infrastruktur (Persero)