

Number : KSEI-8112/DIR/0819  
Attachment : -  
Letter Classification : General

Jakarta, August 5, 2019

**To: Board of Directors of Account Holders**  
Indonesia Central Securities Depository (KSEI)

**Re: Registration of Bank CIMB Niaga I Phase II Year 2019 Shelf Registration Mudaraba Sukuk**

Dear Sir/Madam,

We hereby inform you that PT Bank CIMB Niaga Tbk has conducted a sustainable public offering through the Bank CIMB Niaga I Phase II Year 2019 Shelf Registration Mudaraba Sukuk with a target fund of Rp4,000,000,000,000,- (four trillion rupiahs).

Below are the details of securities that have been previously distributed in relation to the offering:

Securities Name	Distributed Amount	Distribution Date
Bank CIMB Niaga I Phase II Year 2019 Shelf Registration Mudaraba Sukuk	Rp1,000,000,000,000,-	November 15, 2018

The company will issue and offer the Bank CIMB Niaga I Phase II Year 2019 Shelf Registration Mudaraba Sukuk with a total Mudaraba Sukuk Fund of Rp2,000,000,000,000,- (two trillion rupiahs), with the following details:

Series	Total Mudaraba Sukuk Fund	Annual Profit Sharing (Equivalent)	Profit Sharing Payment Frequency	Maturity Date	Tenure
A	Rp635.000.000.000,-	Floating	Quarterly	August 31, 2020	370 calendar days
B	Rp936.000.000.000,-	Floating	Quarterly	August 21, 2022	3 years
C	Rp429.000.000.000,-	Floating	Quarterly	August 21, 2024	5 years

Bank CIMB Niaga I Phase III Shelf Registration Mudaraba Sukuk and/or subsequent phases (if there are any) will be determined at a later date.

The Public Offering for the Shelf Registration Mudaraba Sukuk will be scheduled as follows:

Effective Date	:	November 7, 2018
Public Offering Period	:	August 14 – 16, 2019
Allotment Date	:	August 19, 2019
Mudaraba Sukuk Electronic Distribution Date	:	August 21, 2019
Listing Date at the Indonesian Stock Exchange	:	August 22, 2019
First Profit Sharing Payment Date	:	November 21, 2019

Mudaraba Sukuk Lead Underwriters	:	PT CGS-CIMB Sekuritas Indonesia PT Danareksa Sekuritas PT Mandiri Sekuritas PT Sucor Sekuritas
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Thank you for your kind attention and cooperation.

Sincerely yours,

**Syafruddin**  
Director

**Hartati Handayani**  
Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive Officer of Capital Market Supervision
2. Indonesia Stock Exchange
3. PT Bank Permata Tbk as Trustee
4. PT Bank CIMB Niaga Tbk