

Board of Directors

Account Holder

PT Kustodian Sentral Efek Indonesia(KSEI)

Re : Public Offer Penawaran Umum Terbatas I Activity Schedule pursuant to TOKO GUNUNG AGUNG Tbk, PT limited RIGHT Issuance

Acting upon the following announcement received from the Issuer,

Issuer : **TOKO GUNUNG AGUNG Tbk, PT**
Share Code and Name : **TKGA TOKO GUNUNG AGUNG Tbk, PT**
Share ISIN Code : **ID1000068901**
TKGA - R Code : **ID3000033901**

Herewith, we wish to announce that the aforementioned Issuer intends to hold Limited Public Offer Penawaran Umum Terbatas I pursuant to RIGHT issuance under the following conditions:

Right distribution ratio is acquirement of 240 Rights for every ownership of 13 Shares, whereas holders attain the right to buy 1 (one) new share bearing nominal value of Rp. 500,- at an exercise price of Rp. 500,- for every possession of 1 (one) Right.

The RIGHT activity schedule is as follows:

No.	Activity	Date
1.	Stock exchange trading date stating RIGHT(Cum RIGHT) at Regular Market and Negotiated Market	07 March 2013
2.	Stock exchange trading date not stating RIGHT(Ex RIGHT) at Regular Market and Negotiated Market	08 March 2013
3.	Stock exchange trading date stating RIGHT(Cum RIGHT) at Spot Market	13 March 2013
4.	Stock exchange trading date not stating RIGHT(Ex RIGHT) at Spot Market	14 March 2013
5.	Concluding date of Account Holders entitled to receive RIGHTS into Securities Account (Recording Date)	13 March 2013
6.	RIGHT distribution period	14 March 2013
7.	Listing Date of Share at Stock Exchange	15 March 2013
8.	RIGHT Trading Period	15 - 21 March 2013
9.	RIGHT Exercise Period	15 - 21 March 2013
10.	RIGHT Exercise Result Share Delivery Date	19 - 25 March 2013
11.	Last Additional Share Order Payment Date	25 March 2013
12.	Allotment date	26 March 2013
13.	Reimbursement Date of Order Payment of Additional Shares not given allotment	28 March 2013

KSEI will perform the distribution of this RIGHT by means of C-BEST by applying the Distribution (DISTR) Module. By means of this module, all Corporate Action right calculation upon RIGHTS is made based on data and amount of Securities in Securities Accounts / Sub Accounts recorded in C-BEST upon Recording Date. RIGHTS will be distributed through C-BEST on RIGHT Distribution Date.

To exercise RIGHT into TOKO GUNUNG AGUNG Tbk, PT Share, such an exercise is performed by applying the **Corporate Action Exercise upon Right Issue (EXE) (Voluntary Corporate Action) - VCA module**. We appeal to Account Holders intending to Exercise RIGHT to utilize the Voluntary Corporate Action module.

Should an Account Holder fail to promptly open Sub Accounts for each of its client investors and transfer Securities position from Own Account into investor owned Sub Accounts by Recording Date, then it will be the Account Holder (Stock Exchange Member or Custodian Bank) data that is recorded in the TOKO GUNUNG AGUNG Tbk, PT List of Shareholders, thereby entitling the right upon RIGHTS to respective Stock Exchange Member or Custodian Bank that will further bear all consequences arising as the result of Corporate Action calculation.

Should an Account Holder fail to promptly open Sub Accounts for each of its client investors and transfer Securities position from Own Account into investor owned Sub Accounts by Recording Date, then it will be the Account Holder (Stock Exchange Member or Custodian Bank) data that is recorded in the PT Bank Niaga Tbk List of Shareholders, thereby entitling the right upon RIGHTS to respective Stock Exchange Member or Custodian Bank that will further bear all consequences arising as the result of Corporate Action calculation.

The manual for the application of this facility through C-BEST is provided in the KSEI home page <http://www.ksei.co.id> (download file menu) It is thus conveyed.

Yours truly,
PT Kustodian Sentral Efek Indonesia

Gusrinaldi Akhyar
Central Depository Services Div. Head

Nina Rizalina
Customer Relations Dept. Head
Central Depository Services Division

C.c. to:

1. Board of Directors - Indonesia Stock Exchange
2. Board of Directors - PT Kliring Penjaminan Efek Indonesia
3. Board of Directors - TOKO GUNUNG AGUNG Tbk, PT
4. Board of Directors - EDI INDONESIA, PT